

#### **Our Services**.



Service to help clients (founders, VCs, PEs, etc.) **exit business** *I* **investments** which do not align with their portfolios. Connect with our **network of buyers** to exit investments at **strong multiples** 



#### **Investor Access**

Access the most relevant investors deeply targeted to your raise. Meet the world's best angels, super angels, venture capitalists & private equity firms

#### **Data Room Service**

Work with our team of world class analysts to build your teasers, decks & financial models. Get expert opinion from investment banking analysts.



Use our buyer network to exit investments and businesses which do not align with your portfolio, at industry relevant multiples





## **Investor Engagement for Client**





**About the company-** Helps Indoor Farms achieve superior crop outputs



Industry- AgriTech



Ask amount - USD 4M

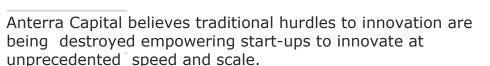


Location- USA/India











Hi ....., my name is \_\_\_\_ and I work with

Thanks for reaching out and I would like to learn a bit more about what you are doing at

Let me know if any of the dates/times below work to connect.

- Mon 5/24, 12-2pm ET
- Tue 5/25, 12:30-2pm ET
- Wed 5/26, 2-3pm ET
- Tue 6/1, 12-2pm ET
- Wed 6/2, 1-3pm ET

Thanks,







eLab Ventures is an early stage technology venture capital fund created to capitalize on the growth of emerging entrepreneurial markets outside of Silicon Valley and to create bridges to those markets to seek startups with disruptive innovations, exceptional teams, and capital efficient business models that have the potential to serve large markets.

Ok

your deck is compelling. Let's chat. :).

Please use Calendly.com to book a 30 min video call.









Serena invests in bold ventures, providing them on-demand expertise and operational support in Paris, New York, and Singapore. Serena portfolio companies can leverage our Operating Partner model and benefit from the support of our very active C-Level community through the Serena Squad platform, open exclusively to past and present companies, each contributing to the other's success.

Hello

Thank you very much for reaching out to Serena, truly appreciated!

Do you have a pitch deck that you could share with us?

Kind regards,







Fall Line Capital is a private equity firm focused on investments in US farmland and AgTech startups. Our primary goal is to realize untapped productivity in farmland.

c, Great to meet you and look forward to learning more about

I used to work at Bowery Farming so the demo video certainly brought me back to the opportunity for sensor systems that unlock computer—vision insights. Feel free to find a convenient time time on my calendar here to connect.

Thank you and looking forward to learning more,









Hi :

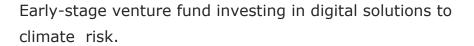
Thanks for your e-mail. I would like to learn more.

Please let me know a few times tomorrow or Friday when we could schedule a call.











Hi -

Could you share your pitch deck?

This fits our thesis. Do you have any revenue?

Thank you!







First Star partners with entrepreneurs solving real-world problems using data and machine learning, focusing on applications of frontier technologies such as AI, computational biotech, connected sensors, AR/VR, and blockchain.

Hey glad to be connected.

My next couple weeks are unfortunately garbage from a scheduling perspective.

Any windows in here work for you?

- 5/24, 3-4pm ET
- 5/25, 3-5pm ET

If not, please suggest a few alternate windows that week and we can go from there.

Thanks,







VC fund focused on Post-Seed and Series A investments at the intersection of software, data, cyber, and national security.

-- thanks for reaching out.

We'd love to find a time to chat and learn more about you and your business.

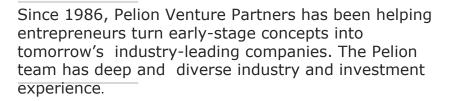
Currently, May 10th-12th are all fairly open during the afternoon and happy to set something up anytime 2PM ET and later. Is there a time that works best for you?

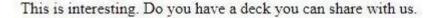
Thanks,























As entrepreneur-driven pre-seed and seed investor Berlin Ventures offer primary and secondary funding with 'hands on' support in all relevant areas such as strategy, internationalization, marketing, logistics, product, follow-on funding, finance, KPI development, human resources, etc..

Hey \_\_\_\_\_,

Thank you for reaching out.

Could you please provide us with your Pitch Deck for more insights?

Thank you very much.







Based in Silicon Valley, Toyota AI Ventures is Toyota's first standalone early-stage venture capital fund. We invest in startups from around the world in the areas of artificial intelligence, autonomy, mobility, robotics, data and cloud.

Hi

forwarded me the email you sent him regarding your fundraise.

I'd be happy to set up a time to chat in the coming weeks.

Best.







WndrCo is a holding company that invests in, acquires, develops and operates consumer technology businesses for the long term. Founded by media and technology veterans Ann Daly, Sujay Jaswa, and Jeffrey Katzenberg, WndrCo is co-headquartered in Los Angeles and San Francisco.

Hi Apologies for the delay!.

Are you free for an intro phone call next week?

'Early afternoons PT generally good for me if there's a good day for you.

Best,







Hi :,

Can you send an intro deck?

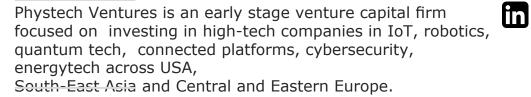
Thanks,

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Hello :

My name is . , I am an investment manager at Phystech Ventures,

looking after foodtech and agtech sectors. Are you available for 30 mins call tomorrow?









Fluxunit is the corporate venture capital unit of OSRAM. Acting as early stage investor, our goal is to engage with startups that develop innovative, scalable business models and technologies shaping the world we live in.

Hi Mari

Thanks for reaching out.

Could you please send over the pitch deck to have a better view on your company.

Best regards





Grand Ventures provides Seed and Series A capital and strategic support to entrepreneurs building world-changing B2B software companies for Agriculture, Manufacturing, Transportation, and other global industries with strong Midwest presence.

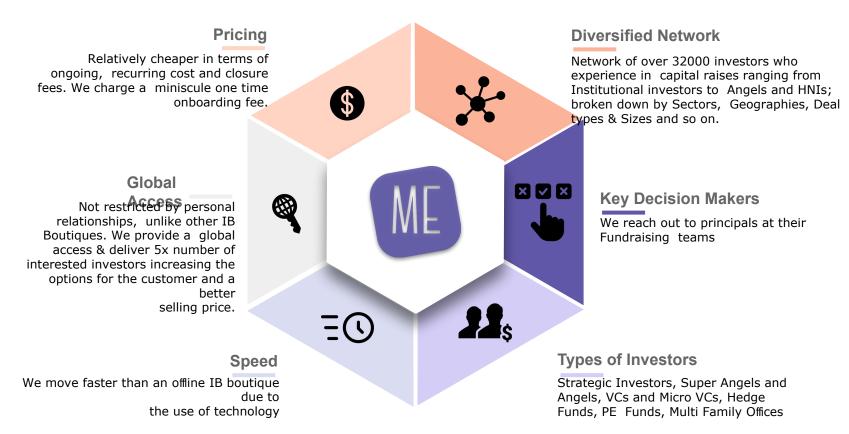


Please send fundraising deck and I'll check it out!





#### Why work with Marquee Equity



## Trusted by our clients



































# Marquee is the fastest and most efficient way to raise capital, worldwide.

Founders need an unconditional solution that functions as an extension of their core team. We are that solution.

We look forward to working with you on your fundraise!

Wishing you health and wellness in these unprecedented times.



# Fin



#### Let's talk



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