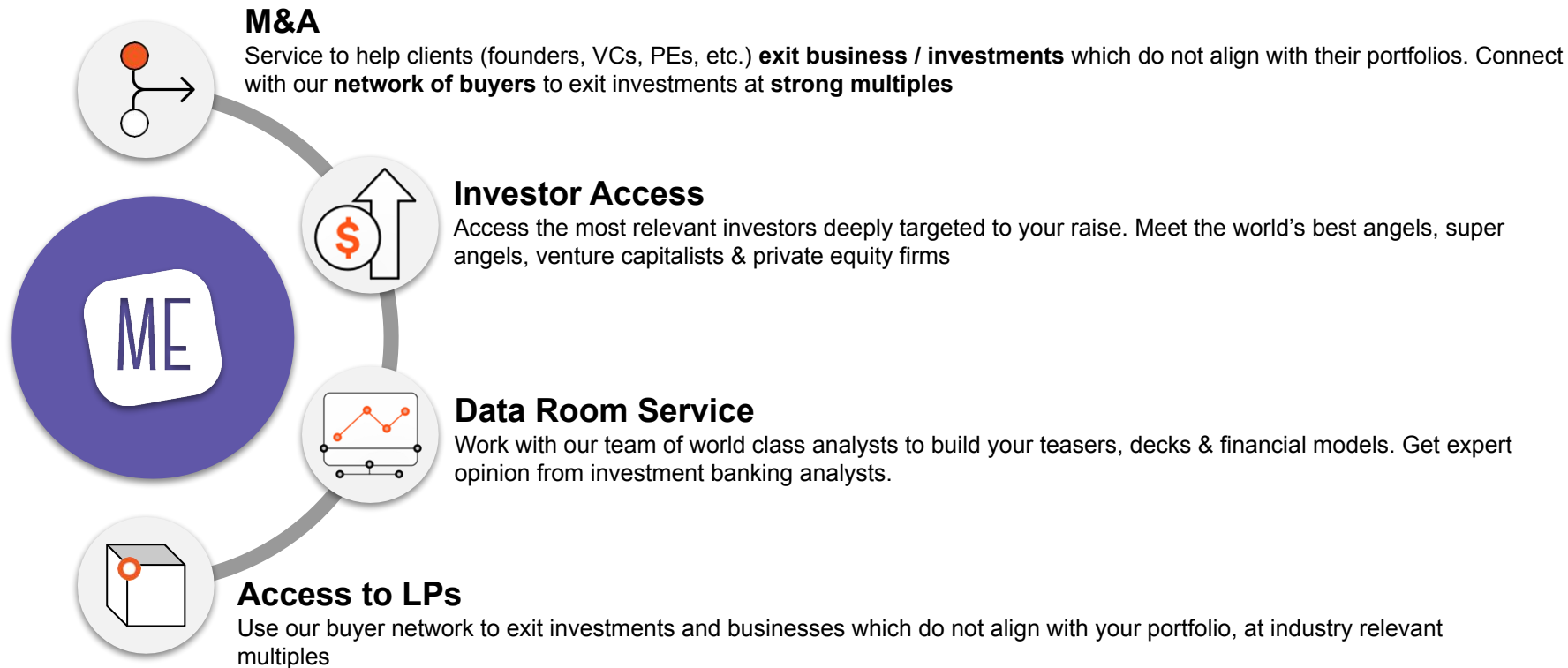


ME

MARQUEE EQUITY




Our Services .







Investor Engagement for Client



 **About the company-** a video dating app bringing closer communities and people
Industry- Social Community/Media

 **Ask amount -** USD 350K

 **Location-** USA



Investor Responses .

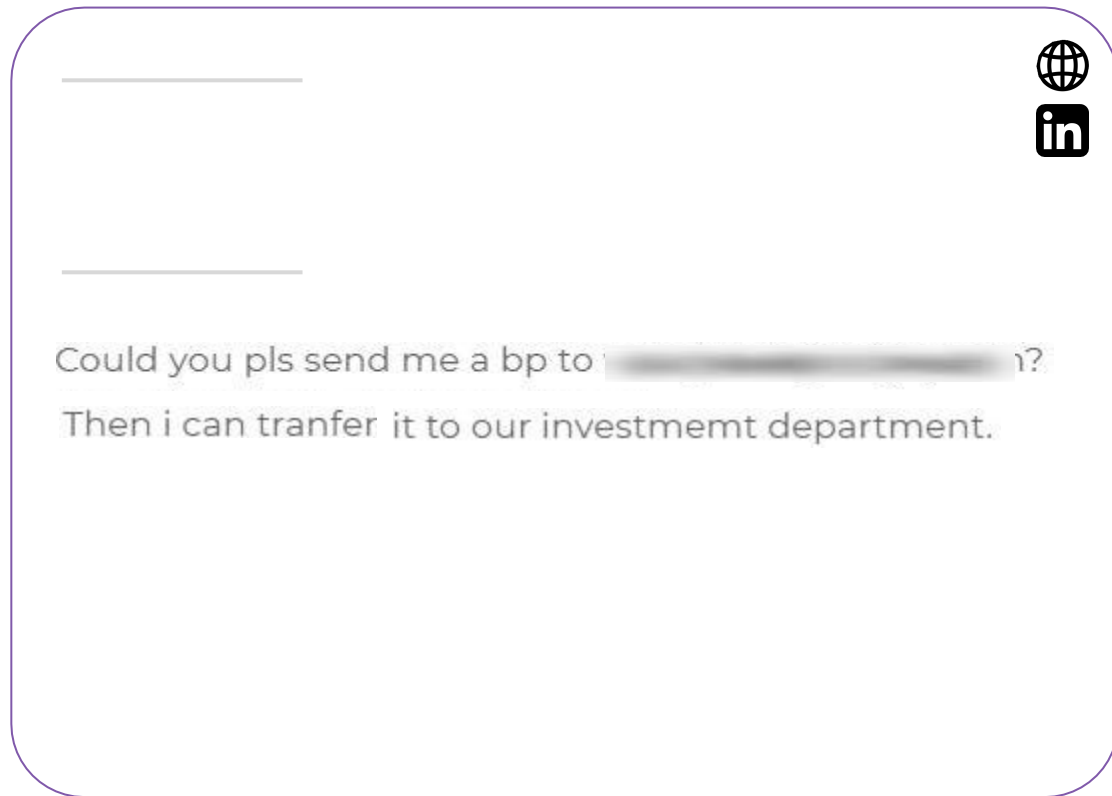


Red Queen Ventures is a venture growth & building, investment and advisory firm founded by Luis J. Tunon after his return from the Silicon Valley to incubate and grow ventures that have the potential to bring meaningful economic and social returns.

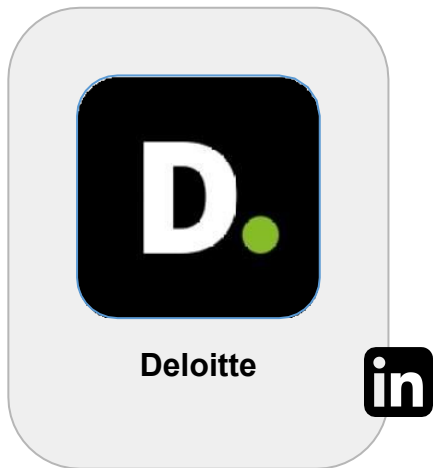


Hi [REDACTED], Great to connect and thanks a lot for reaching out. I have checked some of your public materials and I found Graze interesting. It seems to fall within projects I could help thrive. Let's chat to better understand your ambitions, explore what you need for the next steps and see if and how I can support. My email is [REDACTED] Please send me an email there and we'll arrange a time to speak. Stay well, [REDACTED]

Investor Responses .



Investor Responses .



Deloitte drives progress. Our firms around the world help clients become leaders wherever they choose to compete. Deloitte invests in outstanding people of diverse talents and backgrounds and empowers them to achieve more than they could elsewhere.

Hi [REDACTED], happy to chat closer to the end of March if that works for you?

Best, [REDACTED]



Investor Responses .



Talks on innovation, artificial intelligence, disruption, prospective.

Hi [REDACTED], could you send me a brief and I will share it
I will share it with my partners.

Thanks [REDACTED]



Investor Responses .



Ataraxia is an early-stage fund manager focused on helping people live longer and live better.

can you send me a deck to [REDACTED] ?



Investor Responses .



Fubo Gaming is a new division of live TV streaming platform fuboTV (NYSE: FUBO) that launched in 2021.



Hi, thank you for reaching out. Would love to chat.
I like the idea of incorporating video into dating sites and have seen a couple other startups trying to tackle this, but I haven't heard of one hitting escape velocity yet. I'm available tomorrow at 5PM ET if you are available otherwise lets find time next week.

[REDACTED]

Investor Responses .

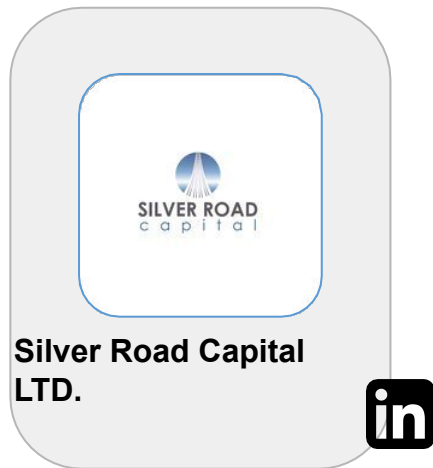


Realfiction is the leading global manufacturer of mixed reality solutions for retail, events and brand activations. They generate attention that resonates with today's consumer who increasingly live beyond the reach of classic advertising.

Sure [REDACTED] - please let me know how you would
Like to proceed. Best [REDACTED]



Investor Responses .



Silver Road Capital is a Holdings & Financial Advisory firm, led by a professional team with international experience, with offices in Israel and the United States and a wide network of global connections.

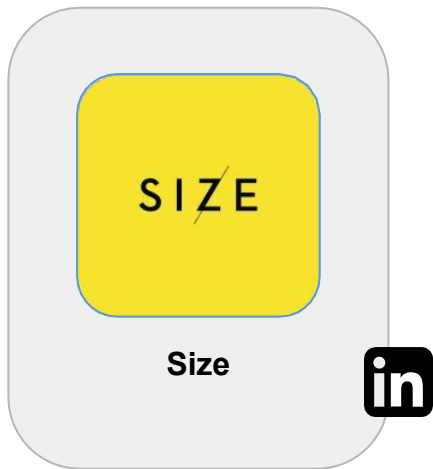
With pleasure. Please send me your deck to



Thanks



Investor Responses .



We are a full-service advisory group that works with growth-stage companies on everything from crisis and change management to revenue acceleration, strategy, culture and talent.



Can you please send me a deck?

Investor Responses .



Kindred helps its members more intelligently and urgently close the gap between intent and action by providing access to a collaborative network of their peers, to renowned experts and training, and to the information, analysis, data, and research they need to make increasingly important decisions.

Hi [REDACTED]. Thanks SO much for staying on top of this. Please do sent through the newest deck. Can we schedule time to discuss? Just grab a time on my calendar here:

[REDACTED]

Looking forward to it!



Investor Responses .



Hostelworld Group a leading global Online Travel Agent (OTA) focused on the hostel market, inspiring adventurous minds to experience new places, meet new people and come back with extraordinary stories to tell.

Hi. I'd be interested in hearing more. Can you send me an email at [REDACTED]
thanks



Investor Responses .



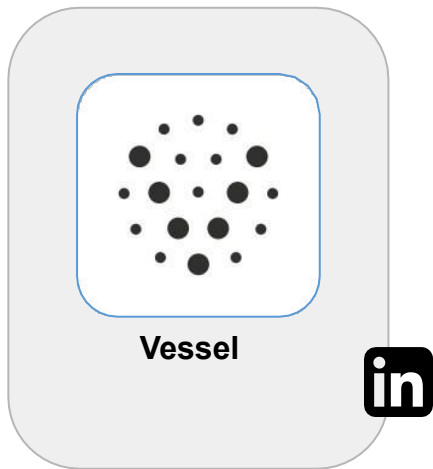
BlueRush is focused on providing data-driven, interactive and personalized digital solutions for industry-leading organizations around the world.



Hi [REDACTED], thank you for reaching out and absolutely would love to connect next week as we share a very similar line of business with 1:1 engagement through video. Graze seems like a brilliant platform with an immense market appetite and 1:1 personalized engagement is next evolution and what is missing from the networking world particularly during COVID. Happy to connect and share thoughts. Let me know time next week works for you

Regards, [REDACTED]

Investor Responses .



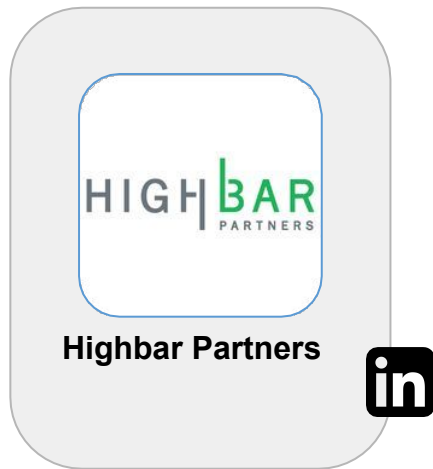
Vessel tests across over a dozen metrics from nutrition, hydration and toxins to vitamin deficiencies and stress levels to help you discover and track what your body needs to feel, perform, and live better.

Hey [REDACTED]; I've been recently full time CFO, but still connected on the fund side. Can you share a deck?

[REDACTED]



Investor Responses .



HighBar Partners is a private investment firm focused on strategic growth capital investments in enterprise and infrastructure software companies.



[REDACTED], it's a pleasure to hear from you. Thank you for reaching out. I'd be happy to connect to chat more and see if I can be helpful in any way. Please let me know of some times this week or next that may work well for you to speak.

Thanks! - [REDACTED]

Investor Responses .

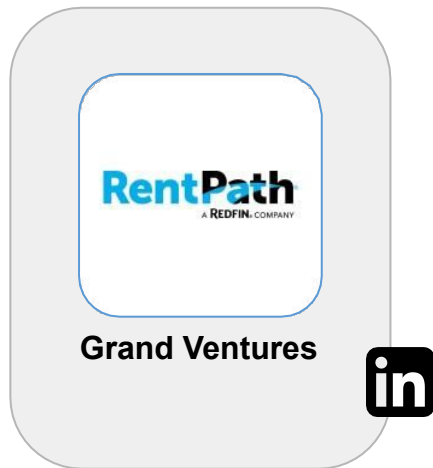


Lazard, one of the world's preeminent financial advisory and asset management firms, operates from more than 40 cities across 25 countries in North America, Europe, Asia, Australia, Central and South America.

Happy to catch up. If you email me at
[REDACTED] we can set up a call.



Investor Responses .

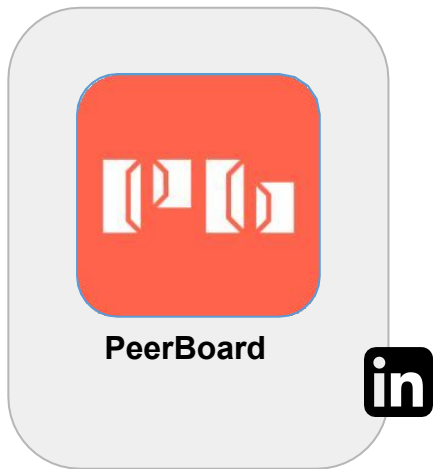


RentPath is a leading digital marketplace connecting millions of consumers with apartments, condos, and houses for rent through its network of websites and mobile apps.

Hello [REDACTED], happy to learn more about what you are doing. Let me know when you want to connect



Investor Responses .



PeerBoard gives your community a home they'll love. We bring everything you need to build a truly branded online community, connect with your customers, and grow without a single tech headache.



Sure, can you send me a deck or some other materials first to [REDACTED] ? I know a bunch of people from dating space, but never invested yet.

Investor Responses .



We help businesses communicate through video. From stories to tips to executive messages or onboarding, video is a terrific tool. We're here to help you make put your best foot forward on video.



Hi [REDACTED],

happy to chat! Really quick, what is your core metric and now has it matured over the last 3 months?

Investor Responses .



EnterMedicare is on a mission to make Medicare more transparent and healthcare more accessible for America's 60 million Medicare recipients.



Hi [REDACTED], sounds like you are building an exciting company and I wish you the best. Would be happy to help to talk to you about your fundraiser and see how I might be able to help. Do you have a deck or any materials?

Investor Responses .



Hero Collective is a digital first, culture-obsessed, strategic think tank, creative studio and venture lab. They partner with purpose driven brands, innovators and entrepreneurs to launch disruptive ideas, experiences, platforms and movements that create cultural and social impact while driving business growth.



Hi [REDACTED] Sure, would like to learn more.

Please send me an email at

[REDACTED]

Investor Responses .



Company Laboratory Inc., also known as Colab, is an innovative Venture Studio based in Los Angeles that creates, grows, and partners with a select portfolio of strategic companies.



Hey [REDACTED], happy to chat.

would you mind shooting an email to myself
and my assistant to get something scheduled;

[REDACTED] and [REDACTED]

Investor Responses .



JumpStart® Games is the leader in creating interactive family experiences that enrich, entertain and educate. For over 20 years, Jumpstart Games has produced high quality products that are engaging, social, creative, and most importantly, fun!



Interesting.... what are your thoughts? personal email is [REDACTED] or work email is [REDACTED]

Investor Responses .



City Innovation Labs is a Digital Product Innovation Company that helps accelerate innovation teams by bringing the right ideas to a market-validated and working prototype using their D4 Innovation Model.



Hi [REDACTED] - Thanks for reaching out and happy to chat.
Here is a video on our approach

Also, here is a link to my calendar to schedule a time

Investor Responses .



For a decade Playtika has been a pioneer in the games industry with more than 34 million monthly active users across a portfolio of casual games titles.

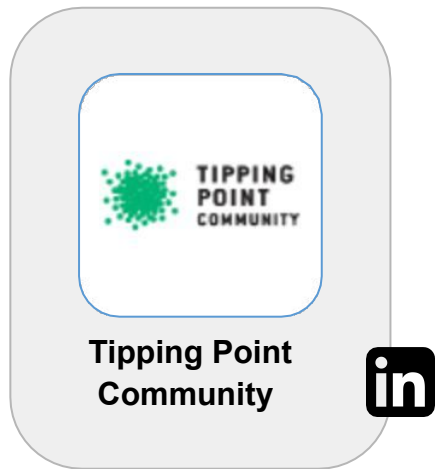
Hi [REDACTED], would be great to learn more.

Please email me at [REDACTED] and I will connect you to our head of [REDACTED], [REDACTED]

Thanks!



Investor Responses .



Tipping Point's mission is to break the cycle of poverty for people in the Bay Area who don't have the resources to meet their basic needs.



Would love to please email me at [REDACTED]

Investor Responses .

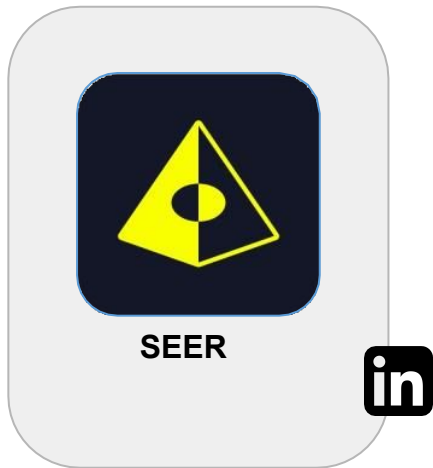


Starchive brings the power of digital asset management to the entrepreneur and SMB with the elegance of a modern consumer SaaS application and at 1/20th the cost of comparable solutions.



Thanks [REDACTED]: Do you have a deck and plan yet?

Investor Responses .



Video is the creative medium of the future. Starchive believes that by elevating the technology and tools for video today, we can enable the creative spirit for artists and creators around the world.



Hi [REDACTED] - feel free to reach out at

[REDACTED] ... as I'm not a huge fan of LinkedIn comms ... send along any collateral you there... we'll take a look and we can go from there.

Investor Responses .

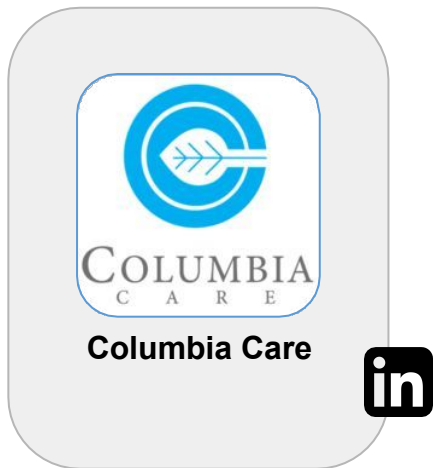


Bombora is the leading provider of Intent data for B2B sales and marketing. Bombora's data aligns marketing and sales teams, enabling them to base their actions on the knowledge of which businesses are actively researching what products, and the intensity of that research.



Hi [REDACTED], do you have an exec summary or deck you can share?

Investor Responses .



Columbia Care is one of the largest and most experienced cultivators, manufacturers and providers of medical and adult use cannabis products and related services with licenses in 18 US jurisdictions and the EU.



Thank you for your message, [REDACTED].
Can you please send any information to
[REDACTED] ? Thank you.
Sincerely, [REDACTED]

Investor Responses .



At Akamai, their mission is to make digital experiences fast, intelligent and secure. Their intelligent edge platform surrounds everything, from the enterprise to the cloud. It keeps apps and experiences closer to users — and attacks and threats far away.



Hi [REDACTED], Thanks for reaching out. I would love to know more about your app. I am in India at the moment and happy to chat at a convenient time.

[REDACTED]

Investor Responses .



FlexTal is the #1 flexible talent matching platform. We match organizations small and large with elite independent contractors for flexible hourly and project-based engagements.



Yes, I would be happy to take a look. We have our own
now as well and are starting to make investments.
Here is my calendar to book a time.



Investor Responses .



Our success has been rooted in our ability to find those entrepreneurs before others see their potential. We build the bridge between great ideas and the markets that need them. But that's not all. Once they are already on their way, we lend support and expertise to help our founders make the next jump.



Thanks for connecting [REDACTED],
if you could forward a summary to [REDACTED],
I'd be happy to go over it and discuss further.

Investor Responses .



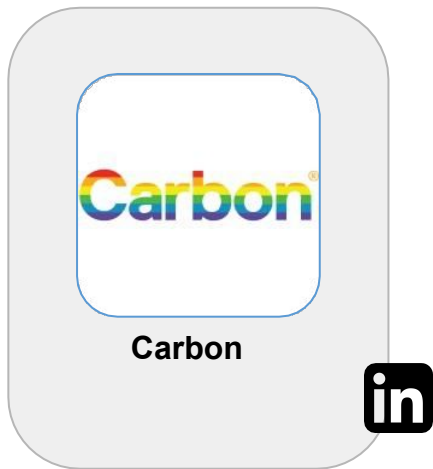
Madison Alley is a strategic Corporate Development, M&A and capital advisory firm specialized in digital marketing, media and advertising, with particular expertise in data & analytics, eCommerce, video and mobile.



Hi [REDACTED], I'd love to learn more about [REDACTED].

Can you email me at [REDACTED] so we can set time to talk?

Investor Responses .



Carbon is a 3D printing technology company helping businesses to develop better products and bring them to market in less time.

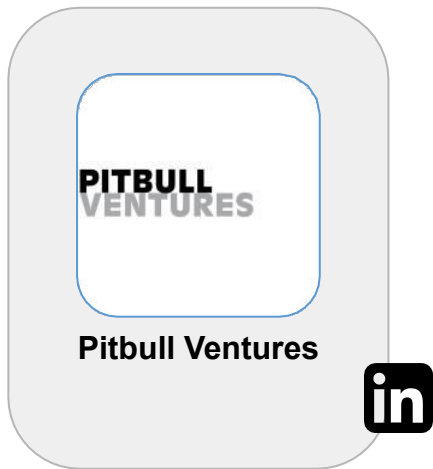


I'd be happy to take time to learn more.

Shoot me an email



Investor Responses .



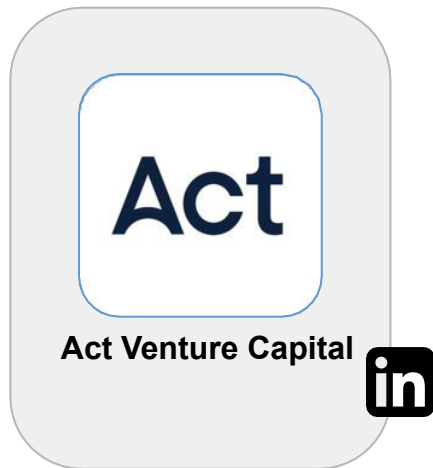
Venture Capital & Private Equity

Hi [REDACTED], happy to chat.

Pls email me at [REDACTED] and we'll
find a good time for a zoom or call.



Investor Responses .



We partner with founders starting out, and established teams scaling their growth. We have raised €487m across multiple funds to support this goal. We invest for the long term. Our investments span technology sectors and investment stages ranging from seed to growth.

Hi [REDACTED] - best to reach me at [REDACTED]
If you can send me deck ? That ok ? Best [REDACTED]



Investor Responses .

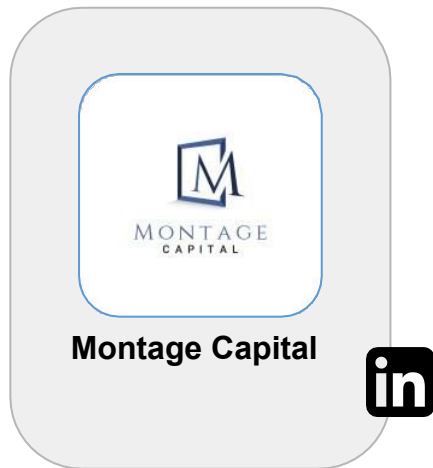


Centerview Partners is a financial advisory and private equity boutique founded on the belief that in an increasingly competitive world, management teams desire to work with a trusted and respected advisor and/or private equity partner deeply knowledgeable about specific issues and opportunities - on a global basis - affecting their companies' strategies, operations and organic and external growth prospects.



Hey [REDACTED] - thanks for reaching out. Funny enough, I'm actually about to start filming for a reality TV dating show on a major network. Do you have a pitch deck you could send? I'll be out of pocket for the filming in about 10 days but happy to connect before or after. My email is [REDACTED]

Investor Responses .



Montage Capital is a leading provider of minimally dilutive growth capital to technology and life science companies.



Thanks for reaching out [REDACTED].
How did you learn about Montage? Let me know how your schedule looks for an intro call this week. Also, what is the current annualized revenue at [REDACTED]?
Feel free to email me at [REDACTED] for follow up.

Investor Responses .

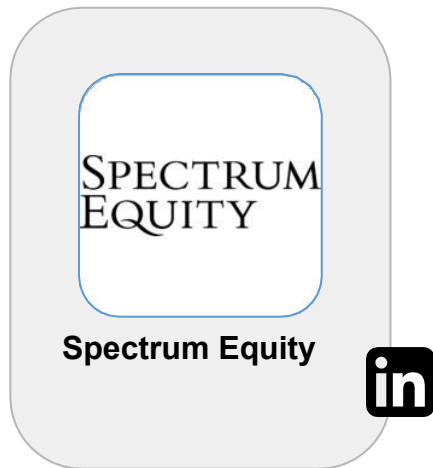


Throttle Capital

Hey [REDACTED], happy to connect. Feel free to email me at [REDACTED]



Investor Responses .



Founded in 1994 with offices in Boston and San Francisco, Spectrum Equity is a leading growth equity firm that provides capital and strategic support to innovative companies in the information economy.



Hi [REDACTED]. Thanks for reaching out. Maybe we can find a time next week? Probably easier to schedule if you email me at [REDACTED].

Investor Responses .



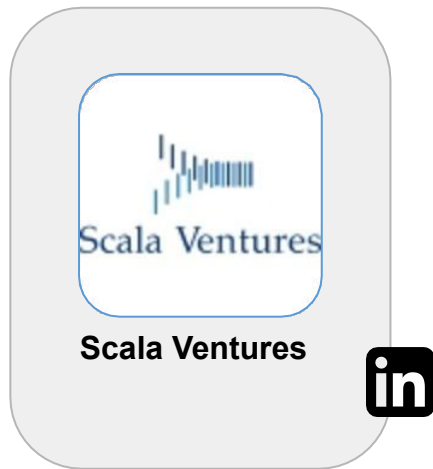
Charge Ventures is a venture capital firm based in New York that invests in early stage tech ventures.



Hi [REDACTED] - wanna send me a deck at [REDACTED] ?

Happy to chat if there is interest

Investor Responses .



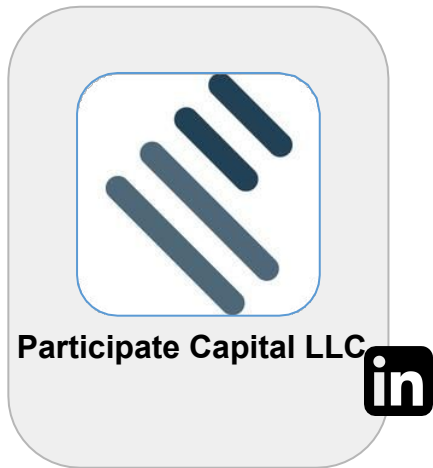
They help building outstanding companies with innovative technologies to offer unique service propositions. Due to their deep market and product knowledge we are able to identify future winners at an early stage and help them to achieve their ambitious targets.



Sounds interesting. Can you send me your deck to

[REDACTED] ? [REDACTED]

Investor Responses .



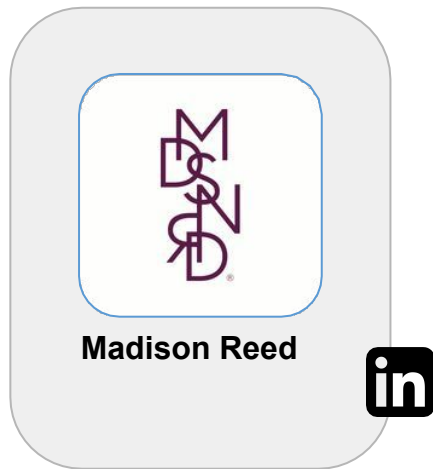
Participate Capital focuses on buying and building small businesses with at least \$500K of EBITDA. Their extensive experience in operating and scaling small businesses allows us to work as a long-term, valued partner to management.



Hi [REDACTED] - nice to meet you.

Let me know when you'd like to talk. My email: [REDACTED]

Investor Responses .



Founded in 2013, they started Madison Reed with a simple mission: To make luxurious, at-home hair color with ingredients you can feel good about.



Email me deck

Investor Responses .



Lula is a Philadelphia based Software Company that enables delivery from convenience stores. There are over 150,000 c-stores in the country that do not have delivery. Lula modernizes brick-n-mortar retail through software, and then customers can get items like chips, cosmetics, clothes, toiletries, etc. delivered in under an hour!



Hi [REDACTED] - Thanks for reaching out. '

Your platform sounds interesting. I am around this week if you want to connect. I have some time Wednesday before 12EST. [REDACTED]

Investor Responses .

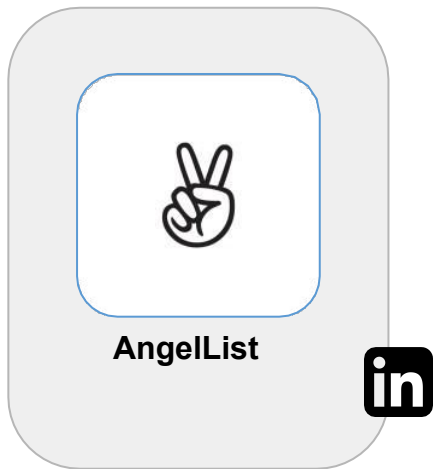


J.W. Pepper is the world's premier sheet music supplier and has been for over 140 years. With a strong commitment to service, Pepper brings the world of music to doorstep year-round with its extensive catalogs, website and email newsletters.



Hi [REDACTED] - just saw your YT video overview - intriguing!
You can reach me at 610-724-1118. On vacation now
until 2/15 - so am flexible. All the best

Investor Responses .



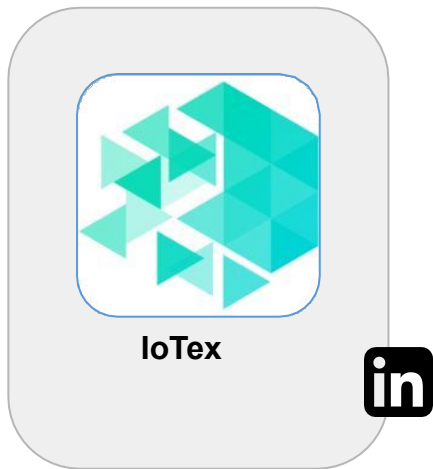
Angellist is the parent company of Angellist Venture, Angellist Talent, and Product Hunt. We have more than 20 unicorns in the portfolio, we've supported millions of job-seekers in their search, and we've helped makers launch over 100,000 products that will define the future of tech.



Sure, happy to take a look. My email is [REDACTED].

Thanks!

Investor Responses .



Founded as an open-source project in 2017, IoTeX is building the world's leading privacy-centric blockchain platform for the Internet of Things (IoT). Their mission is to build a decentralized trust fabric for a new era of collaboration and data exchange among devices, applications and people.



okay great. Shoot me the deck here:



Why work with Marquee Equity

Pricing

Relatively cheaper in terms of ongoing, recurring cost and closure fees. We charge a miniscule one time onboarding fee.

Diversified Network

Network of over 32000 investors who experience in capital raises ranging from Institutional investors to Angels and HNIs; broken down by Sectors, Geographies, Deal types & Sizes and so on.

Global Access

Not restricted by personal relationships, unlike other IB Boutiques. We provide a global access & deliver 5x number of interested investors increasing the options for the customer and a better selling price.

Key Decision Makers

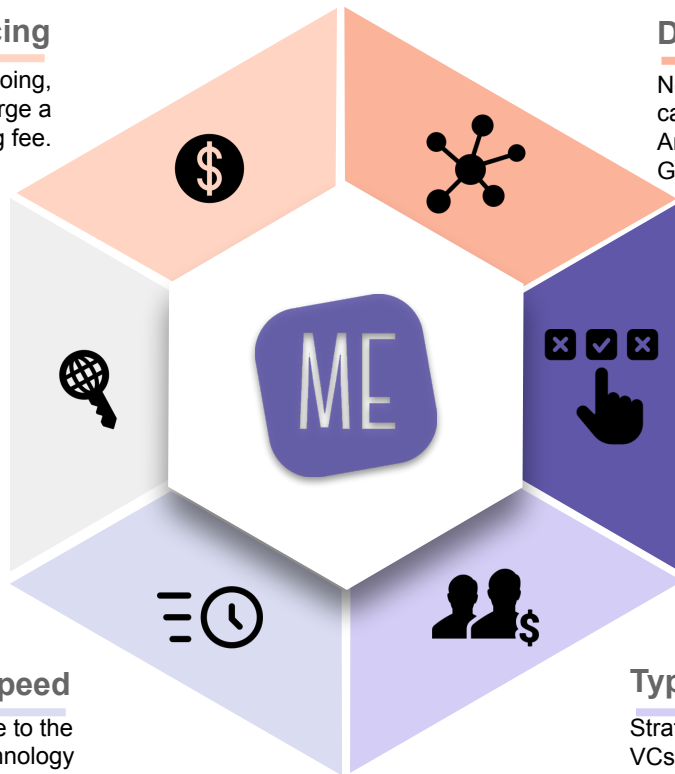
We reach out to principals at their Fundraising teams

Speed

We move faster than an offline IB boutique due to the use of technology

Types of Investors

Strategic Investors, Super Angels and Angels, VCs and Micro VCs, Hedge Funds, PE Funds, Multi Family Offices



Trusted by our clients .



Marquee is the fastest and most efficient way to raise capital, worldwide.

Founders need an unconditional solution that functions as an extension of their core team. *We are that solution.*

We look forward to working with you on your fundraiser!

Wishing you health and wellness in these unprecedented times.



Team Marquee Equity

Fin.



Let's talk



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nikita@marquee-equity.com



+91 84471
16414

