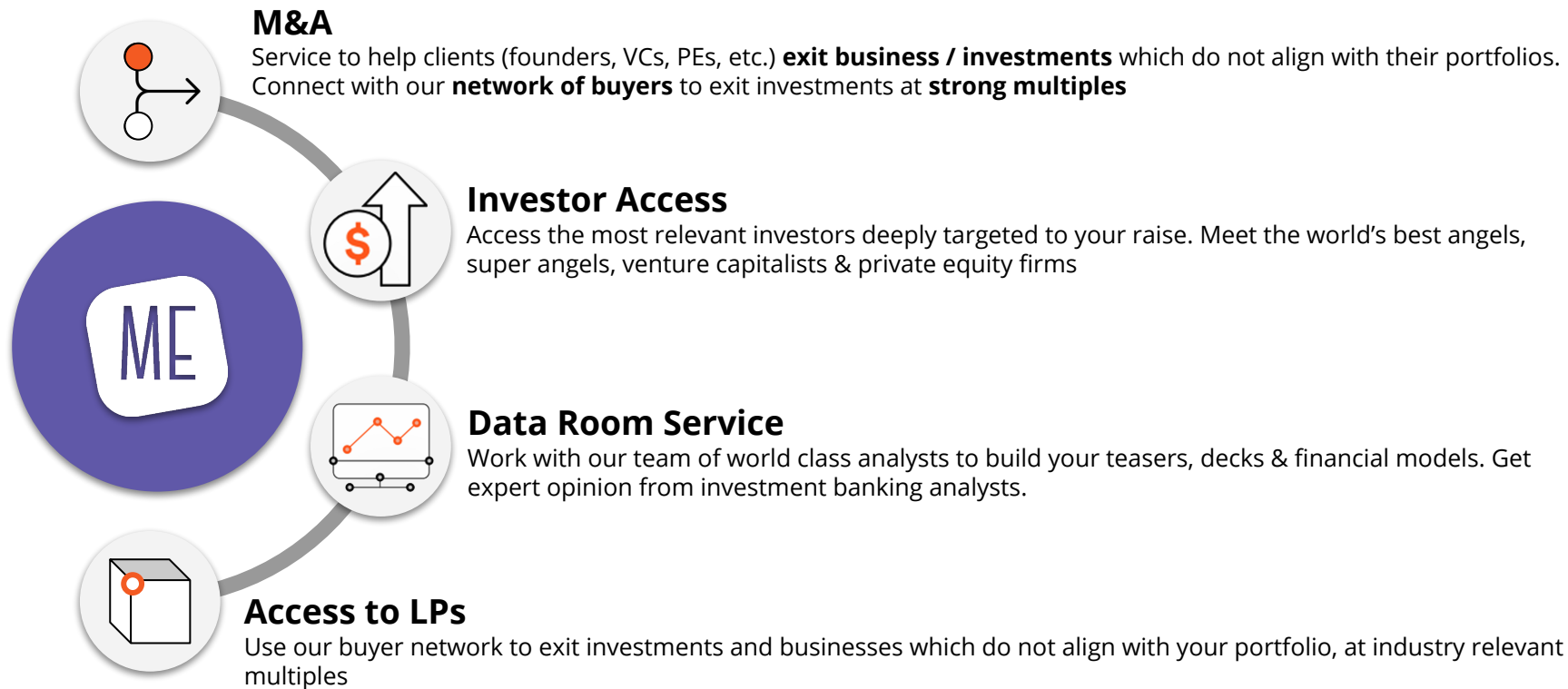


ME

MARQUEE EQUITY



# Our Services





# Investor Engagement for Client



**About the company-** Constructs houses in an economical manner (foldable apartments)



**Industry-** PropTech/Smart Homes



**Ask amount -** USD 50M



**Location-** USA

# Investor Responses



Mosaic Management, LLC is a fully integrated Atlanta-based management firm specializing in the investment, development, and operations of multi-unit portfolios in the food and beverage, hospitality, and real estate industries.

Very interesting concept. Do you have a deck that I can look over?

Thanks,

Investment Analyst

Mosaic Management

1707 Mt Vernon Rd, Ste C

Atlanta, GA 30338



# Investor Responses



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Grishin is an early-stage Venture Capital firm based in Silicon Valley. We back founders of consumer and consumerized enterprise startups that disrupt large and growing markets.

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Do you have a deck that I can review?



# Investor Responses



WindSail Capital Group is a leading provider of growth capital to companies advancing energy innovation and sustainability across a wide range of industries. WindSail's unique investment approach provides companies with flexible financing solutions that facilitate growth while minimizing dilution.

[Redacted]

Thanks for the email. I would be interested in learning more.

Is there an executive summary or presentation available?

Thanks,

[Redacted]



# Investor Responses



Kormeli is an investment group dedicated to funding and guiding early-stage technology entrepreneurs.



Hi [REDACTED]

Thanks for reaching out.

Can you send more material plus any financials you can share Can we have a call 3/17 Noon EST?

Thank you

[REDACTED]

CEO

Kormeli, LLC

[www.kormeli.com](http://www.kormeli.com)

25 Burlington Mall Road  
Burlington, MA 01803

# Investor Responses



St. Cloud Capital is a Los Angeles-based private investment firm founded in 2001 to provide growth capital to U.S. lower middle market companies (companies with annual revenues between \$10 million and \$150 million).

I'd be interested in learning more...

[REDACTED]

[REDACTED]  
**Managing Partner**  
**St. Cloud Capital, LLC**  
**10866 Wilshire Blvd.**  
**Suite 1450**  
**Los Angeles, CA 90024**

[www.stcloudcapital.com](http://www.stcloudcapital.com)





# Investor Responses



Jolt Capital SAS is a fully independent Private Equity firm authorized and regulated by AMF (Autorité des Marchés Financiers) that specializes in Technology, targeting investments into companies with revenues between €10m and €100m.



Hi [REDACTED],  
Do you have a detailed pitch deck to share?

Regards,  
[REDACTED]

# Investor Responses



Hummingbird Ventures is an agile investor in entrepreneurial genius.

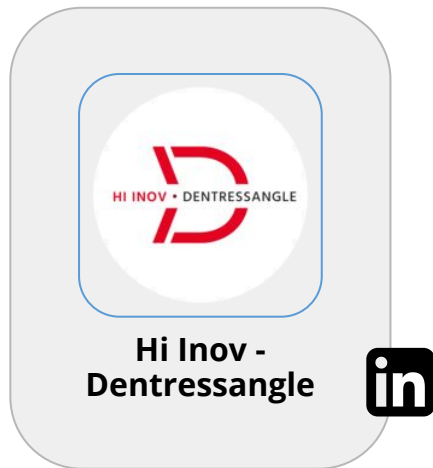
Hi [REDACTED],

Thanks for reaching out, I just booked for Wednesday on your calendar. Do you have a deck that I can take a look at beforehand?

See you then,  
[REDACTED]



# Investor Responses



VC fund focused on Post-Seed and Series A investments at the intersection of software, data, cyber, and national security.



Dear [REDACTED],

I'm following up on your exchange with [REDACTED].

Thank you for your interest in Hi inov.

In order to have a global overview of [REDACTED] would you have an investor deck to share with us (revenues, fundraising amount, team, HQ location, inception date, so that we can come back to you with constructive feedback?

(We do not sign NDAs because of the high quantity of deals we process).

Best regards,



[REDACTED]  
Analyst, Hi inov - Dentressangle

# Investor Responses



For over a decade, Tiny have been partnering with founders to give them quick, straightforward exits that protect their team and culture and keep their businesses operating for the longterm.

Hey [REDACTED],

Pleasure to meet you, could you send over a deck so I can take a quick look and see if it's something that's within our thesis?

Thanks,

[REDACTED]



# Investor Responses



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Globalive's mission is to help companies realize the full potential of blockchain and machine learning technology. They partner, invest and build companies with driven entrepreneurs who are committed to innovating.

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Hi [REDACTED],

Thank you for reaching out

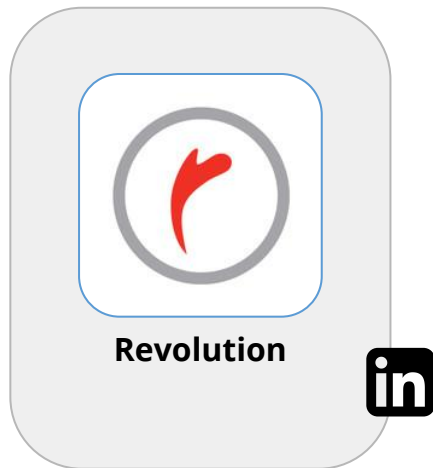
Looping in the Globalive team and Maddi at my office to schedule an intro call with the group

Best regards,

[REDACTED]



# Investor Responses



A Washington, DC-based investment firm founded by Steve Case in 2005, Revolution's mission is to build disruptive, innovative companies that offer consumers more choice, convenience, and control in their lives.

[REDACTED],

Thank you for thinking of us. Can you please provide the company overview deck?

We will take a look at the opportunity and someone will get back to you. [REDACTED]



# Investor Responses



USV is a small collegial partnership that manages over \$1B across seven funds. Their portfolio companies create services that have the potential to fundamentally transform important markets.



Thanks, [redacted] (to BCC)

[redacted],

Great to meet you - we've been really interested in helping modular construction accelerate to flat pack as a way to unlock shipping distribution + factory throughput. Would love to learn more about .

Best,

[redacted]

[redacted]  
Union Square Ventures | New York, NY

# Investor Responses



Heywood & Sons is proud to be Europe's first Corporate Venture Builder - specialising in building businesses globally together with Fortune 500 companies.



Hi  
Thanks for this! do you have a presentation?

Thanks / [REDACTED]



# Investor Responses



They provide progressive, ambitious entrepreneurs and shareholders with non-dilutive funding to help them succeed.

Dear [REDACTED],

could you please send us your deck. Please keep in mind that we usually give loans of minimum EUR1M to late stage companies from Series B upwards.

Looking forward to hearing from you,

[REDACTED]



# Investor Responses



Europe's leading PropTech VC firm. Real Estate & Data Technology expertise combined with unique access to a sandbox of over \$40bn of Real Estate assets from selected LPs. Stage agnostic, investing permanent capital to support entrepreneurs & companies from Series A to later-stage growth.

Hey [REDACTED],

Thank you for reaching out, could you please share an investment deck?

Thanks,

[REDACTED]



# Investor Responses



MDI Ventures is the corporate venture capital initiative by Telkom Indonesia focusing on early and mid stage companies, particularly in the Southeast Asia region.



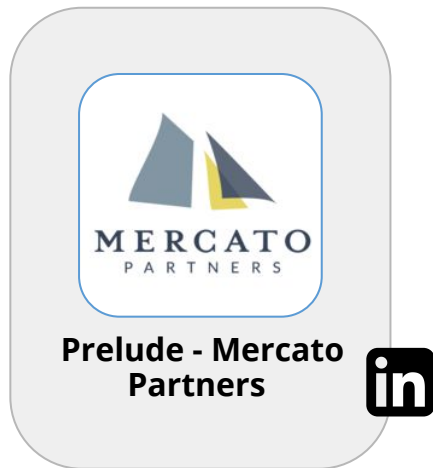
Hi [REDACTED],

Sure, can you send out a deck.

I'm available this week. Let's arrange for a call.

Thanks.

# Investor Responses



Mercato has built its success by providing entrepreneurs with the capital and resources they require to effectively scale their businesses.

Hi [REDACTED], my name is [REDACTED]. I work with [REDACTED] on the investment team at Mercato Partners. We'd love to learn more. I went ahead and booked 30 minutes for Aug 3<sup>rd</sup> using your Calendly. Looking forward to talking.

Best,

[REDACTED] MERCATO PARTNERS

[Web](#) | [Twitter](#) | [LinkedIn](#)



# Investor Responses



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Wolfpack Ventures focuses on early round funding for technology startups, real estate, and consumer services.

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Is it possible to get an updated deck?

[REDACTED]  
Managing Partner

[REDACTED]  
550 W B St Suite 310  
San Diego CA 92101

# Investor Responses



Founded in 1995, Paladin Realty is a boutique real estate private equity investment manager and operator focused on value-add and opportunistic real estate investments in the U.S. and select markets throughout Latin America.

Hi [REDACTED] A dear friend and colleague forwarded your email and I took the liberty of scheduling a call for Saturday August 7<sup>th</sup>. Looking forward to hearing about the venture.

Just for fun, see attached research I conducted in the space back in 1995.

Best regards, [REDACTED]

[REDACTED]  
Managing Partner  
Paladin Realty Partners

Office: [REDACTED]

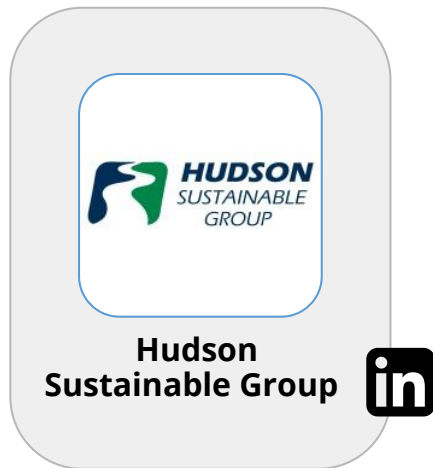
Mobile: [REDACTED]

[www.paladinrealty.com](http://www.paladinrealty.com)

*Paladin Realty 1995-2020: Celebrating 25 Years Investing Throughout the Americas*



# Investor Responses



Hudson Sustainable Group, LLC based in Miami, Florida is an experienced asset management firm in the sustainable investing sector.



Let's talk about this soon. What materials can you send me to review?  
Best regards

CEO

Hudson Sustainable Group, LLC

333 SE 2nd Avenue, Suite 3410

Miami, FL 33130

# Investor Responses



Fortress Investment Group LLC is a leading, highly diversified global investment manager with approximately \$40.9 billion of assets under management as of June 30, 2019.



Thanks [REDACTED], and sorry I missed your first email.

If you could send me your deck that would be great.

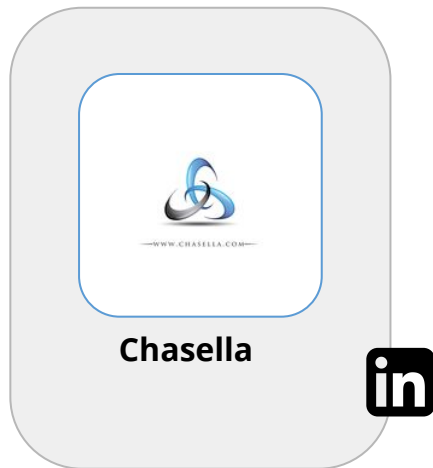
We can then jump on a call when I'm a bit smarter on the opportunity and whether it's a fit.

Best,

[REDACTED]



# Investor Responses



CHASELLA is a results oriented private equity and early stage investment firm that is predicated on value-creation through entrepreneurship, innovation, and trust.

Hey [REDACTED],

Pleasure to meet you, could you send over a deck so I can take a quick look and see if it's something that's within our thesis?

Thanks,

[REDACTED]



# Why work with Marquee Equity

## Pricing

Relatively cheaper in terms of ongoing, recurring cost and closure fees. We charge a miniscule one time onboarding fee.

## Diversified Network

Network of over 32000 investors who experience in capital raises ranging from Institutional investors to Angels and HNIs; broken down by Sectors, Geographies, Deal types & Sizes and so on.

## Global Access

Not restricted by personal relationships, unlike other IB Boutiques. We provide a global access & deliver 5x number of interested investors increasing the options for the customer and a better selling price.

## Key Decision Makers

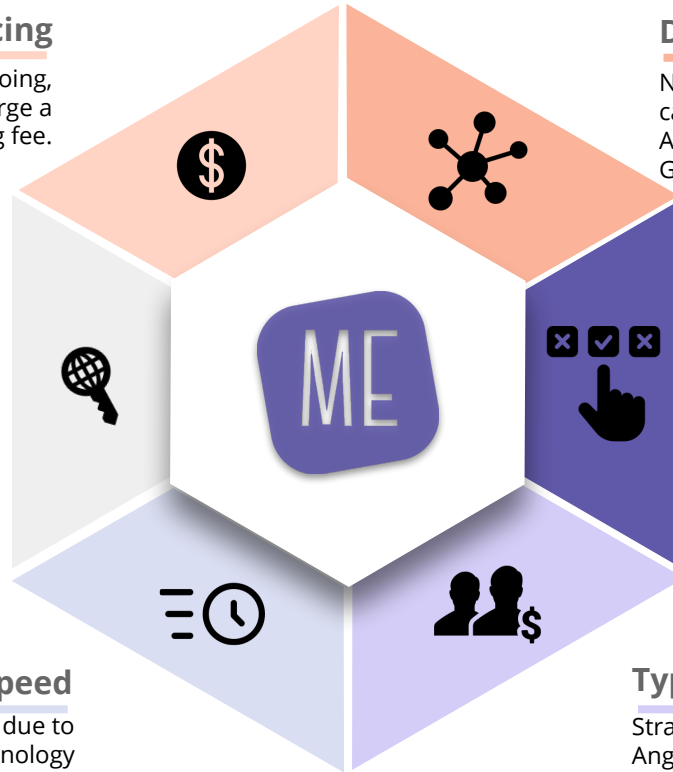
We reach out to principals at their Fundraising teams

## Speed

We move faster than an offline IB boutique due to the use of technology

## Types of Investors

Strategic Investors, Super Angels and Angels, VCs and Micro VCs, Hedge Funds, PE Funds, Multi Family Offices



# Trusted by our clients .



# Marquee is the fastest and most efficient way to raise capital, worldwide.

Founders need an unconditional solution that functions as an extension of their core team. *We are that solution.*

---

We look forward to working with you on your fundraiser!

Wishing you health and wellness in these unprecedented times.



Team Marquee Equity

# Fin.

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*Let's talk*



[www.marquee-equity.com](http://www.marquee-equity.com)



[nikita@marquee-equity.com](mailto:nikita@marquee-equity.com)



+91 84471 16414

