

ME

MARQUEE EQUITY



WHO ARE WE

Marquee Equity is an Investor Access Platform. We provide direct access to 32,000+ investors, including PE, VC, Family Office, Hedge Funds and more globally.



Investor Access:

Access the most relevant investors deeply targeted to your raise. Meet the world's best angels, super angels, venture capital & private equity firms.



Targeted Deal Flow:

Use our data on 8 Million+ Companies and origination technology & managed service to land proprietary deal flow.



Data Room Service:

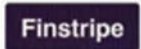
Work with our team of world class analysts to build your teasers, decks and financial models. Save time and get expert opinion from investment banking analysts.



Access to LP's:

Managed service to help you set up calls and meeting with Limited Partners around the world.

SOME OF OUR CUSTOMERS






SOME OF OUR CUSTOMERS



OUR SUCCESS STORY

ABOUT THE COMPANY & IT'S JOURNEY WITH MARQUEE

-  **SECTOR:** Fitness & Well-Being
-  **LOCATION:** Dubai
-  **CAPITAL REQUIREMENT:** \$5M

May 6th , 2019: Marquee commenced outreach campaign

The drew a high investor response rate and amplified their Series-A fundraising effort.

INTERESTED INVESTORS



INVESTOR RESPONSES



Wamda Capital is the MENA region's leading venture capital firm investing in exceptional entrepreneurs building the region's most promising high growth technology businesses




PORTFOLIO COMPANIES



INVESTOR RESPONSES



 Fadi Ghandour
Managing Partner

Investor Point of Contact:

From: Fadi [REDACTED] (wamdacapital.com)

Subject: RE: Hi Fadi - Introducing [REDACTED] Raising Series A

Thanks for sharing Gary.
Can you send over your deck ?
Best
Fadi

INVESTOR RESPONSES

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Catalyst Venture Partners are a corporate finance and fast growth advisory firm specialising in the health, environmental, media and telecoms sectors.



PORTFOLIO COMPANIES



INVESTOR RESPONSES

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catalyst
venture
partners



 Richard Turner
Principal CEO

Investor Point of Contact:

From: Richard [REDACTED] (catvp.com)

Subject: RE: Hi Richard - Introducing [REDACTED] Raising Series A

Hi [REDACTED]

Are you based in the UK? What is your level of traction?. Can you send me an investors deck.

Kind Regards

Richard J Turner

INVESTOR RESPONSES

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SignalFire is a venture capital firm that invests in seed stage companies and breakout companies.



PORTFOLIO COMPANIES



INVESTOR RESPONSES

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Elaine Zelby
Principal

Investor Point of Contact:

From: Elaine [REDACTED] (com)

Subject: Re: [REDACTED] Series-A

Thanks Walter!

[REDACTED] great to meet you and I'd love to hear more about [REDACTED]. I've been spending a lot of time in online and offline commerce space and think that you're tackling a really interesting part of the stack that is lacking a lot of data-driven approaches. Let me know if you have time this Thursday 12-3pm or Friday 10am - 1:30pm or feel free to suggest other times that work for you.
Elaine

INVESTOR RESPONSES

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Joltcapital

Jolt Capital SAS is a fully independent Private Equity firm that specialises in Growth Capital Technology Investing.



PORTFOLIO COMPANIES



INVESTOR RESPONSES

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Joltcapital



Eoghan Hickey
Technology Investor
at Jolt Capital

Investor Point of Contact:

From: Eoghan [REDACTED]@jolt-capital.com)

Subject: Re: Hi Maryse - Introducing [REDACTED] Raising Series A

Hi [REDACTED]

Thanks for reaching out.
Have you got a pitch deck to share?

Regards,
Eoghan

INVESTOR RESPONSES

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DIGITALIS

Digitalis is a venture capital firm that that invests in solutions to complex problems in human and animal health.



PORTFOLIO COMPANIES

Aunt **BERTHA**

somatix[®]
Data with a purpose

 ScoutBio

 PetMedix
PATIENT-CENTRIC INNOVATION IN ANIMAL HEALTH

INVESTOR RESPONSES

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DIGITALIS



Geoffrey Smith
Managing Partner

Investor Point of Contact:

From: Digitalis [REDACTED] (digitalisventures.com)

Subject: Re: Hi Geoffrey - Introducing [REDACTED] Raising Series A

Hi [REDACTED]

Do have an investment deck or something similar to share that I can pass along to our investment team?

Best,
Digitalis Ventures

INVESTOR RESPONSES

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digiTx
PARTNERS

DigiTx Partners is an early-stage venture capital firm investing in digital health.



PORTFOLIO COMPANIES

NEO
SENSORY

siris
MEDICAL

SAVONIX

INVESTOR RESPONSES

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digitx
PARTNERS



Zacary Sherman
Associate

Investor Point of Contact:



INVESTOR RESPONSES

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First Analysis is a venture capital investment company that offers equity research, investment banking, and sales and trading services.



PORTFOLIO COMPANIES



INVESTOR RESPONSES

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Frank Sparacino
SVP

Investor Point of Contact:

From: Frank (██████████ firstanalysis.com)

Subject: RE: Follow up: Hi Frank - Introducing ██████████ Raising Series A

Hi, Thanks for the message. I would be happy to talk. Please send me some days/times in the coming week.
Regards,
FS

INVESTOR RESPONSES

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iTech Capital is a group of private equity funds with more than \$300M of total AUM with a global investment focus in IT.



PORTFOLIO COMPANIES



Roistat



INVESTOR RESPONSES

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Alexey Solovyov
Venture Capital Executive

Investor Point of Contact:

From: Alexey [REDACTED]@itcap.vc)

Subject: Re: Hi Alexey - Introducing [REDACTED] Raising Series A

Hi [REDACTED]

Thank you for your pitch. Could you describe your current financial status.
(ARR, MRR, Revenue growth and EBITDA margin).

Best regards,

Alexey Rozhin

Investment Manager
iTech Capital

INVESTOR RESPONSES

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**FJ LABS**

FJ Labs is a stage-agnostic New York-based investment firm with global focus. FJ Labs focuses on marketplaces and consumer facing startups.



PORTFOLIO COMPANIES



INVESTOR RESPONSES

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FJ LABS



Jose Marin
Co Founder

Investor Point of Contact:

From: Jose [REDACTED]@fjlabs.com)

Subject: Re: Hi Jose - Introducing [REDACTED] Raising Series A

Thanks for reaching out [REDACTED] Do you have a deck you can share? Team in copy will review and follow up. It might take a bit longer than normal to get back since we are a bit underwater but will review and come back.

Thanks

INVESTOR RESPONSES

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Health Catalyst Capital Management is a venture capital fund investing in high growth US-based Healthcare IT businesses.



PORTFOLIO COMPANIES



INVESTOR RESPONSES

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Charles Boorady
Founder & Managing Director

Investor Point of Contact:

From: Charles [REDACTED]@healthcatalystcapital.com)

Subject: Re: Hi Charles - Introducing [REDACTED] / Raising Series A

[REDACTED]

Thank you for the email. We will pass on this round, but appreciate the opportunity.

Best of luck.

Regards,
Charles

INVESTOR RESPONSES



Red Sea Ventures is a venture capital firm that specializes in early stage investments based in New York.



PORTFOLIO COMPANIES

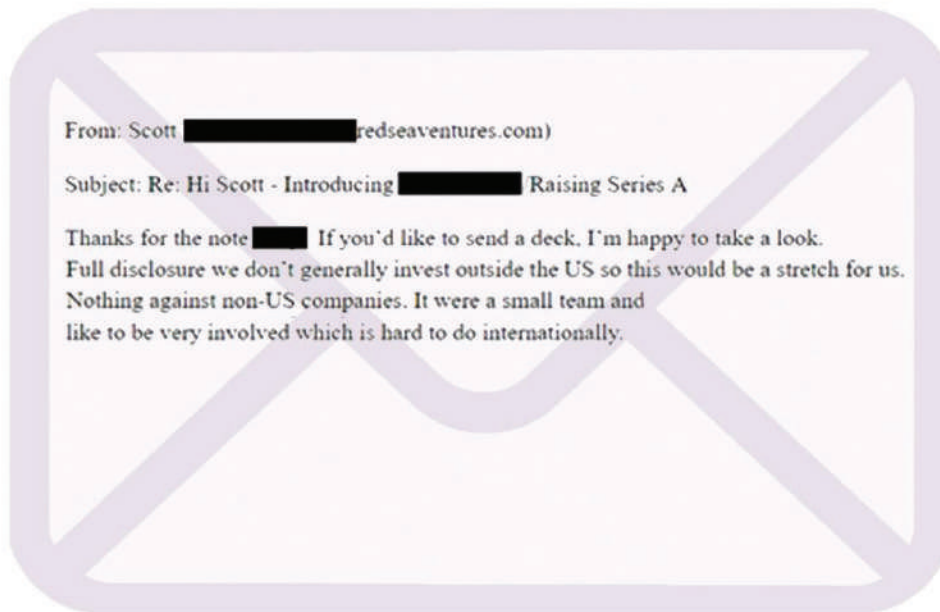


INVESTOR RESPONSES

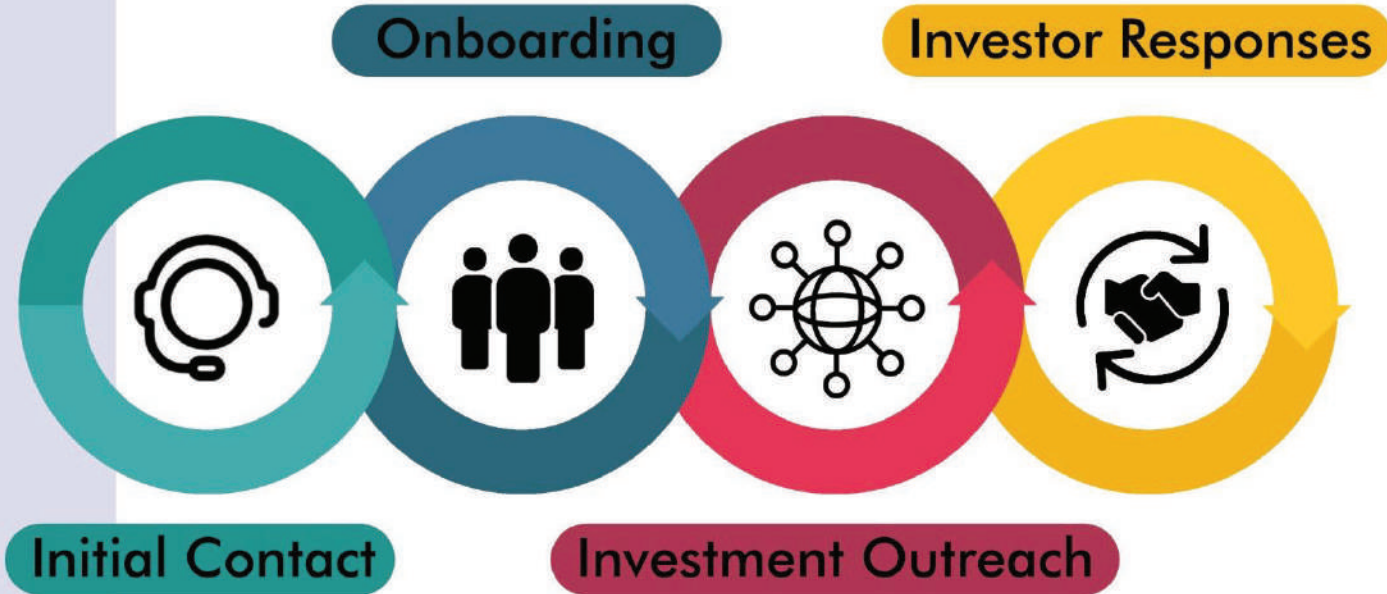


Scott Birnbaum
Founder

Investor Point of Contact:



OUR FUNDRAISING TIMELINE




Fin.



Let's talk

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