

ME

MARQUEE EQUITY

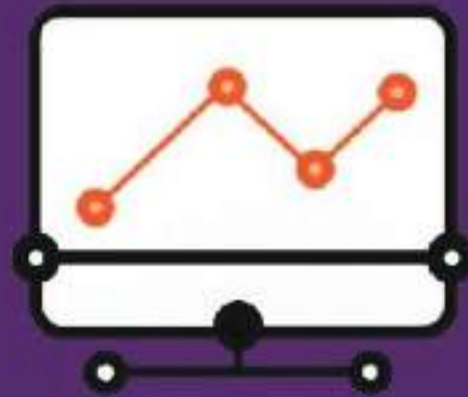


WHAT WE DO



Raising Angel/VC/PE Capital?

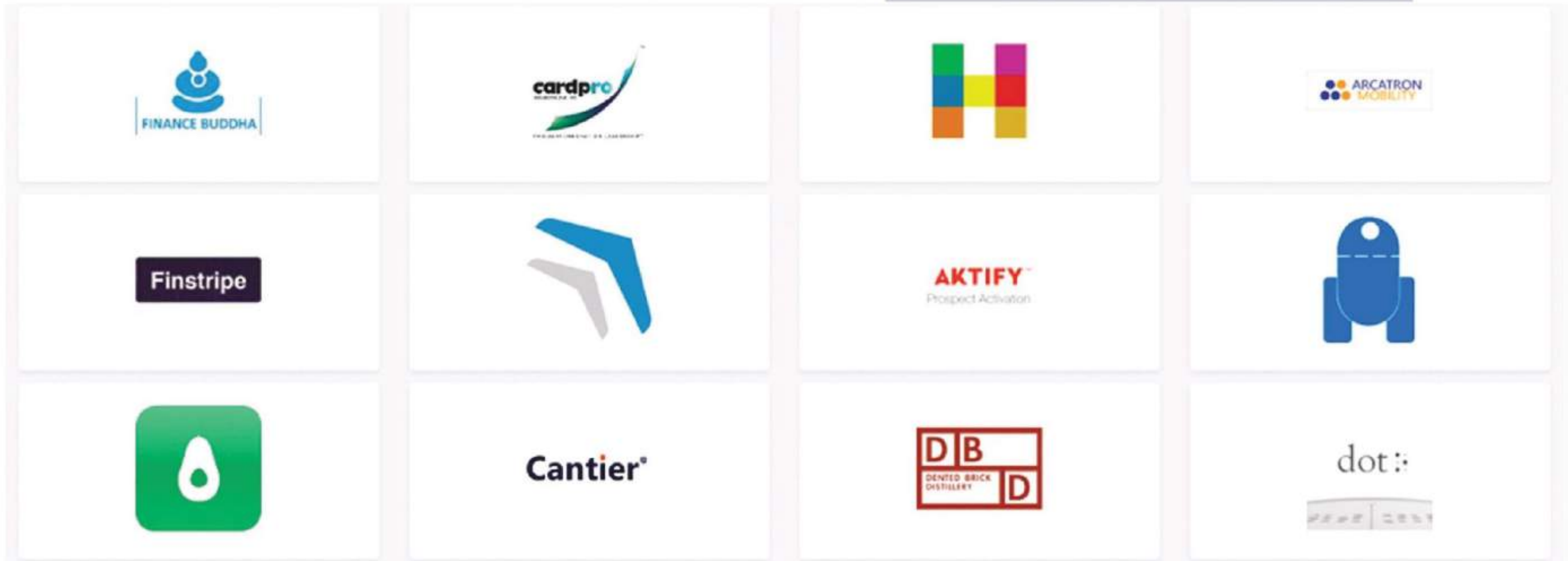
Access the most relevant investors deeply targeted to your raise. Meet the world's best angels, super angels, venture capital & private equity firms.



Decks & Models Created?

Work with our team of world class analysts to build your teasers, decks and financial models. Save time and get expert opinion from investment banking analysts.

SOME OF OUR CUSTOMERS



SOME OF OUR CUSTOMERS



OUR SUCCESS STORY

ABOUT THE COMPANY & IT'S JOURNEY WITH MARQUEE

SECTOR: FinTech

LOCATION: San Francisco , CA

CAPITAL REQUIREMENT: \$8M

October 30th, 2018: Deal on-boarding with Marquee

November 1st, 2018: Marquee commenced outreach campaign

The deal drew a high investor response rate and is currently in due diligence stage with several investors.

INTERESTED INVESTORS

FJ LABS



COMMERCE VENTURES



anthemis | group



CLOCKTOWER
TECHNOLOGY
VENTURES



Forward
Partners

美国中经合集团

WI HARPER GROUP

SAN FRANCISCO | TAIPEI | BEIJING



FRIEND SKOLER
& CO., INC.

INTERESTED INVESTORS

1



COMMERCE VENTURES

Commerce Ventures is an early stage venture capital firm focused on investing and empowering the next generation of technology innovators in the retail and financial services industries.



PORTFOLIO COMPANIES



Kasisto

bumped

BetterDoctor

Bill.com

INTERESTED INVESTORS

1



COMMERCE VENTURES



 Daniel Rosen
Founder &
Venture Capitalist

Investor Point of Contact:

From: Dan [REDACTED] (commercevc.com)

Subject: Re: Hi Dan, Introducing [REDACTED] fixed-income investing/

Hi [REDACTED],

Thanks for the note. We'd love to connect and learn more. Cassie (cc'd) can help us find time to meet.

Looking forward to it!
Dan

Response Time: 44 mins

Mail Sent: Nov 1, 2018 at 5:32 PM

Response Received : Nov 1, 2018 at 6:16 PM

INTERESTED INVESTORS

2

FJ LABS

FJ Labs is a stage-agnostic consumer facing fund headquartered in New York City.



PORTFOLIO COMPANIES



INTERESTED INVESTORS

2

FJ LABS



 Kelly Anne Tully
Head of Platform at FJ Labs

Investor Point of Contact:

From: Kelly [REDACTED]@fjlabs.com)

Subject: Re: Hi Fabrice, [REDACTED] fixed-income

Hi [REDACTED] thanks so much for reaching out about [REDACTED]. Do you have a deck you could share? Thanks!

Kelly

Mail Sent: November 5, 2018 9:57 AM

Response Received : November 5, 2018 at 12:00 PM

Response Time: 2 hrs

INTERESTED INVESTORS

3



anthemis | group

Anthemis Group is a London-based venture investment and advisory firm focused on financial services companies across the world.



PORTFOLIO COMPANIES

MONAX

OHALO

KINDUR

INTERESTED INVESTORS

3



anthemis | group

Investor Point of Contact:



Alex Steiner
Investment Analyst



Mail Sent: : Nov 5, 2018

Response Received : Nov 6, 2018

INTERESTED INVESTORS

4



Forward Partners combines the best of traditional venture capital benefits, with a hands-on team of world-class experts; working hard to help founders realise their vision by supporting across all your major business functions; tech, product, brand, growth, PR and talent.



PORTFOLIO COMPANIES

Big Health

LEXOO

ZOPA



Wonderbly

unbound

INTERESTED INVESTORS

4



 Chris Corbishley MacBain
Investor at Forward Partners

Investor Point of Contact:

From: "Chris [REDACTED]@forwardpartners.com)"

Subject: Re: Hi Chris, [REDACTED] fixed-income

Hi [REDACTED]

Good to hear from you. Keen to understand more about the proposition. Can I first confirm where are you based?

Best,
Chris

Response Time: 1 Day

Mail Sent: : May 16 2019

Response Received : May 17, 2019

INTERESTED INVESTORS

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Investing in people who make financial services better.



PORTFOLIO COMPANIES



INTERESTED INVESTORS

5



 Adriana Saman
Associate

Investor Point of Contact:

From: Adriana [REDACTED] (clocktowerventures.com)
Subject: FW: Hi Steve, Introducing [REDACTED]
Hi [REDACTED]
Hope you are doing well. We'd love to connect and get an update on [REDACTED]. Are you available sometime on 05/22 between 2pm and 4pm PST for a call?
Thank you,
Adriana

Response Time: 2 hrs

Mail Sent: : April 23, 2019 3:29 PM

Response Received : April 23, 2019 5:30 PM

INTERESTED INVESTORS

6



Friend Skoler & Co. is a private equity firm that invests in leading companies in the smaller end of the middle market.



PORTFOLIO COMPANIES

INTERESTED INVESTORS

6



FRIEND SKOLER & CO., INC.

Investor Point of Contact:



Cheryl Moss
Director



Mail Sent: : Dec 18, 2018 10:00 AM

Response Received : Dec 18, 2018 at 2:10 PM

INTERESTED INVESTORS

7

美国中经合集团

WI HARPER GROUP

SAN FRANCISCO | TAIPEI | BEIJING

WI Harper Group is a venture capital firm that focuses on early and expansion investments in Mainland China, Taiwan and Silicon Valley.



PORTFOLIO COMPANIES



INTERESTED INVESTORS




美国中经合集团

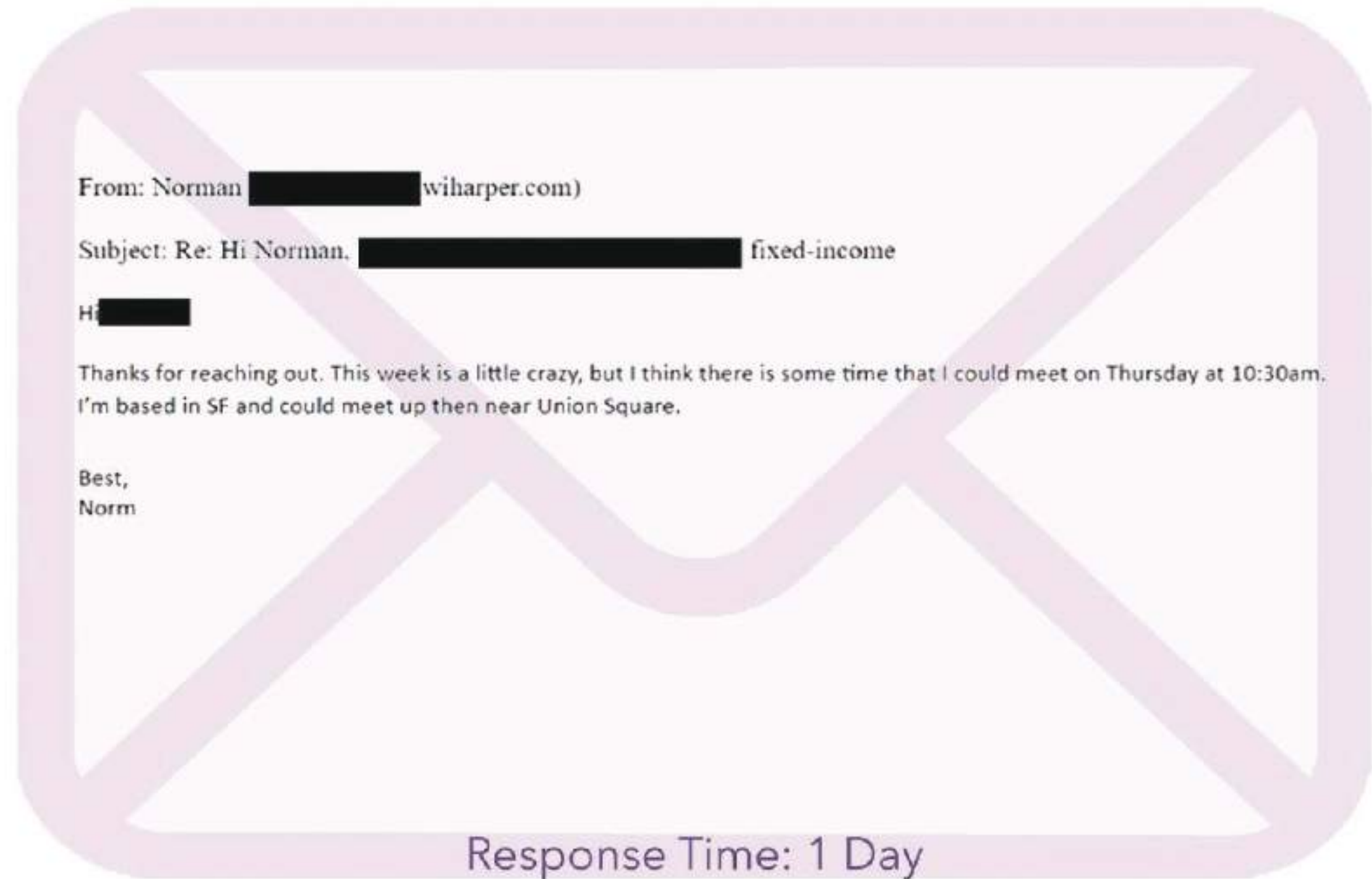
WI HARPER GROUP

SAN FRANCISCO | TAIPEI | BEIJING



 Norman Liang
Vice-President

Investor Point of Contact:



Mail Sent: : November 12, 2018

Response Received : November 13, 2018

INTERESTED INVESTORS

8

RUBICON
VENTURE CAPITAL

Founded in 2013, Rubicon Venture Capital is a bi coastal SF/NYC early-stage VC investing in software/tech and DTC companies.



PORTFOLIO COMPANIES



INTERESTED INVESTORS

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RUBICON
VENTURE CAPITAL



 Andrew Romans
CEO & General Partner

Investor Point of Contact:

From: "Andrew [REDACTED] (rubicon.vc)"

Subject: Re: Hi Andrew, [REDACTED] fixed-income

Hi [REDACTED]

Can you send me and Mat in CC a detailed set of historical and pro forma financials illustrating monthly revenues, expenses, cash balance as well as a detailed investor deck?

We will then review and schedule a call assuming your opportunity looks a fit with our investment strategy.

Many thanks,

Response Time: 1 hr

Mail Sent: : Dec 18, 2018 at 9:28 AM

Response Received : Dec 18 , 2018 at 10:35 AM

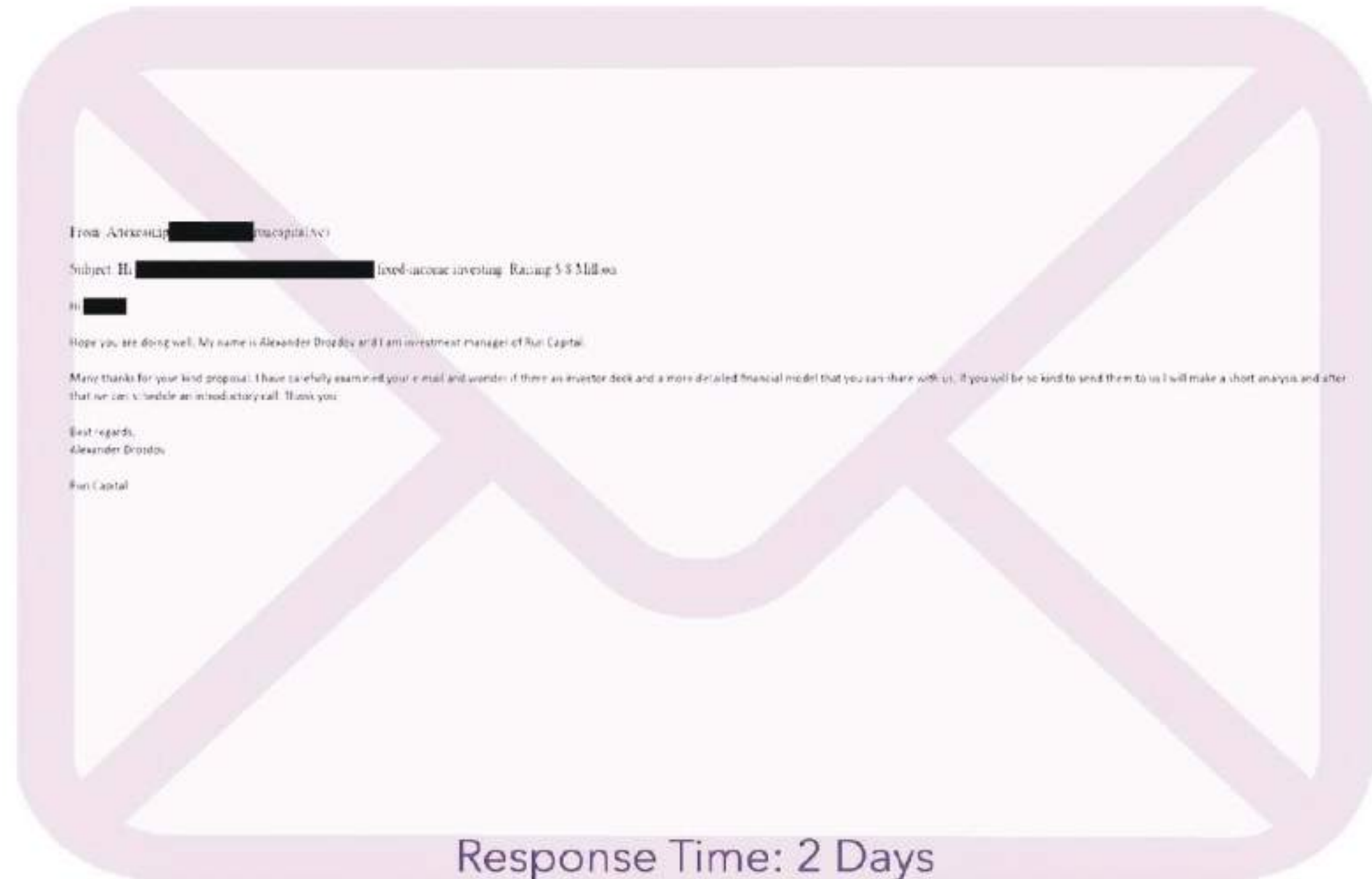
INTERESTED INVESTORS

9



 Alexander Drozdov
Investment Manager

Investor Point of Contact:



Mail Sent: : Dec 9, 2019

Response Received : Dec 11, 2019

INTERESTED INVESTORS

9

RC RUN CAPITAL

Run Capital is focused on seed and early stage investments in IT & Tech sectors internationally.



PORTFOLIO COMPANIES



INTERESTED INVESTORS

10

Flow Capital makes revenue-linked investments in North American emerging growth businesses, seeking to meet a huge need in the financing market for profitable or near profitable, small and medium sized enterprises (SMEs) looking to grow their business without the dilution of equity or heavily restrictive covenants of secured debt.




PORTFOLIO COMPANIES

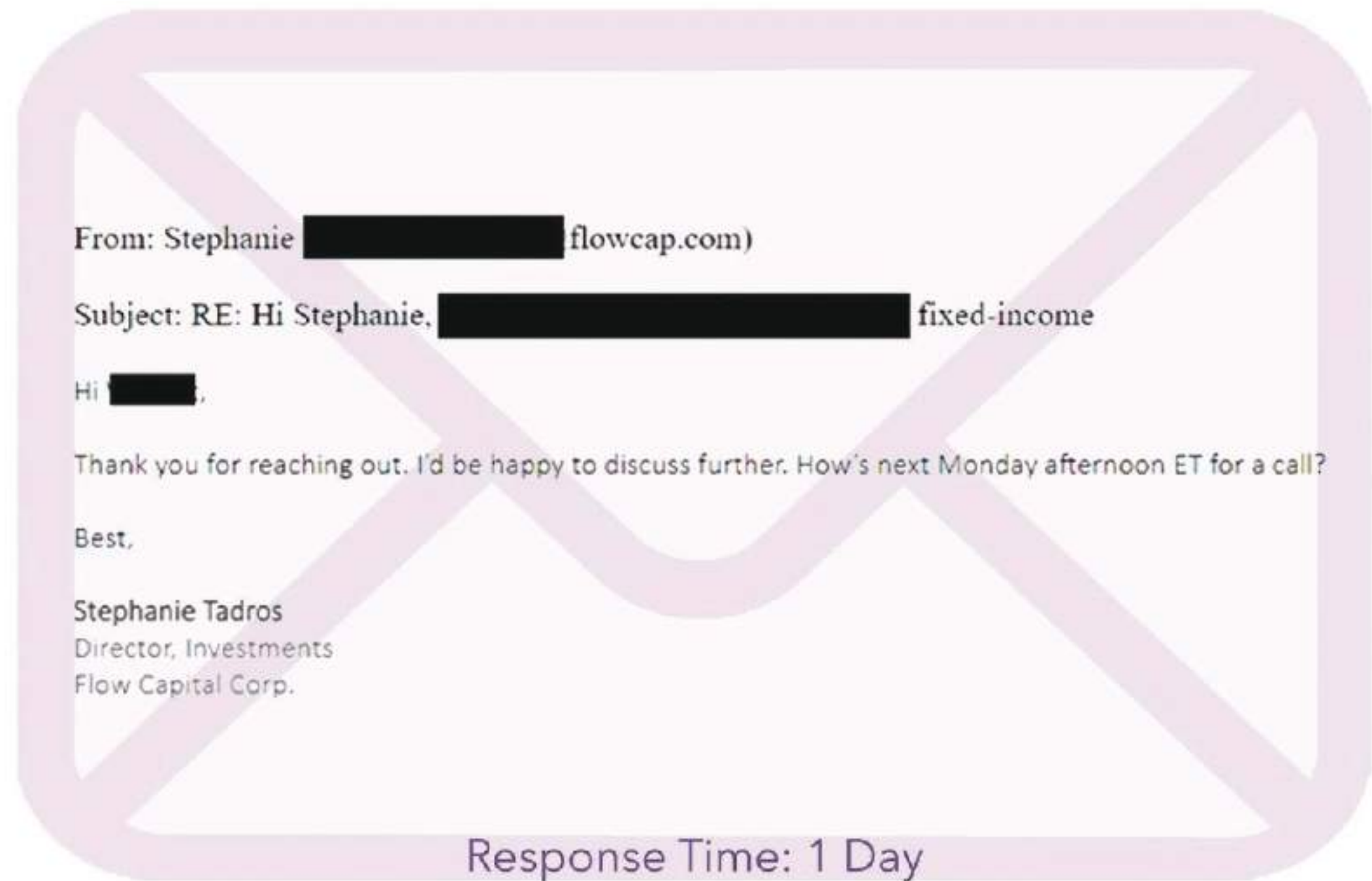


INTERESTED INVESTORS



 Stephanie Tadros
Director, Investments

Investor Point of Contact:



Mail Sent: : Nov 20, 2018

Response Received : Nov 21, 2018

INTERESTED INVESTORS



Paladin Capital Group is a leading global investor that supports and grows the world's most innovative companies through venture investment, expansion, and growth capital.



PORTFOLIO COMPANIES



INTERESTED INVESTORS



 Paul Conley
Managing Director

Investor Point of Contact:



Mail Sent: : On Dec 17, 2018

Response Received : Dec 18, 2018

INTERESTED INVESTORS

12

A C T O N

GROWTH. DRIVEN BY REASON.

Acton Capital Partners is a leading European late-stage venture capital firm.



PORTFOLIO COMPANIES



INTERESTED INVESTORS

12

ACTON

GROWTH. DRIVEN BY REASON.



Dominique Krötz

Investor Point of Contact:



Mail Sent: : Nov 8, 2018

Response Received : Nov 9, 2018

OUR FUNDRAISING TIMELINE



On an average, the entire process takes 2-4 months

TESTIMONIALS



Keith Meyer
Founder & CEO

Income&



“We heard about Marquee from one of our partners and are glad we decided to work with them! They were very professional and helped us set up our initial campaign with ease. Once we did so, the responses started to roll in, and we did so, the responses started to roll in, and we had a several that turned into productive funding conversations. We would recommend Marquee to other startups who are in the process or raising capital and don't know where and how to reach out to potential partners.”

TESTIMONIALS



Kevin Massengil
Founder & CEO



“Marquee has supported out firm on a challenging captial raise. The team has been responsive and their recommendations have been professional and helpful. I have been pleased with Marquee’s support and I look forward to working with them again soon. I heartily recommend Marquee for your consideration.”

Fin.



Let's talk

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