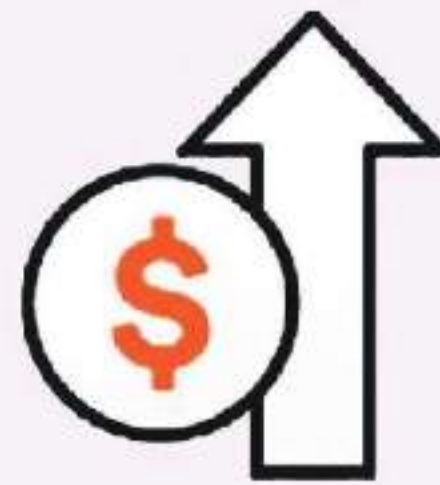


ME

MARQUEE EQUITY



WHAT WE DO



Raising Angel/VC/PE Capital?

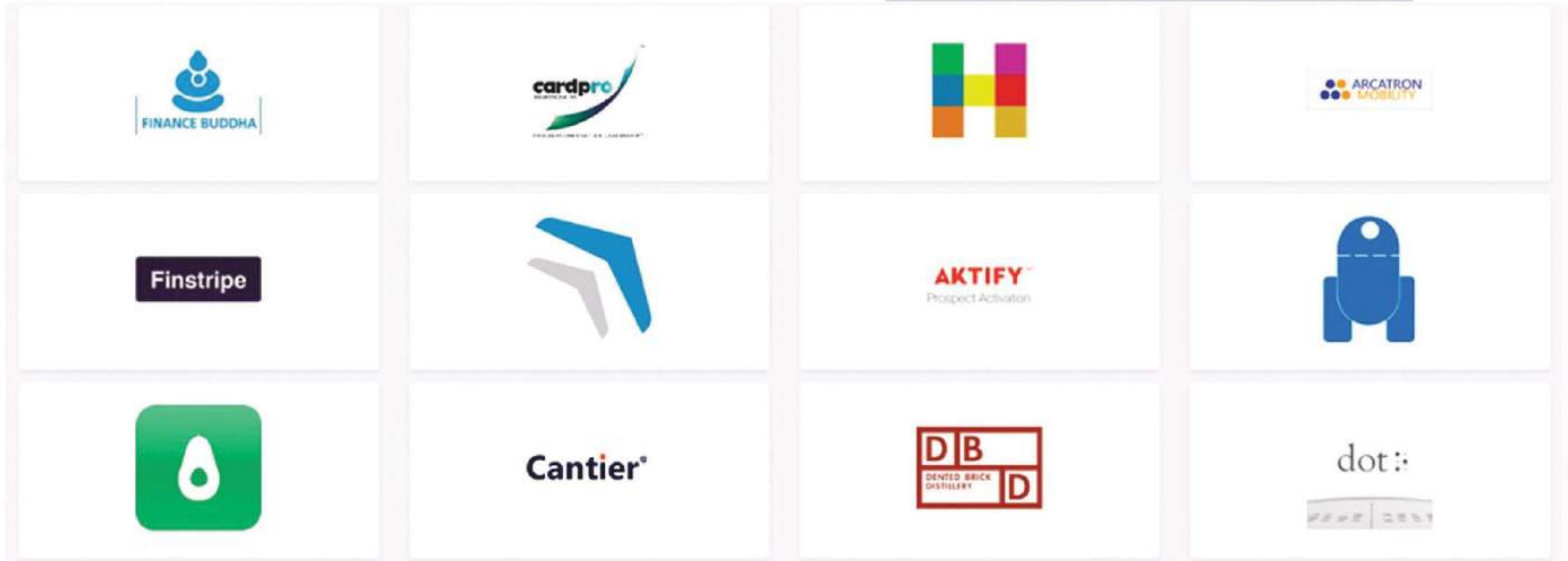
Access the most relevant investors deeply targeted to your raise. Meet the world's best angels, super angels, venture capital & private equity firms.



Decks & Models Created?

Work with our team of world class analysts to build your teasers, decks and financial models. Save time and get expert opinion from investment banking analysts.

SOME OF OUR CUSTOMERS



SOME OF OUR CUSTOMERS



OUR SUCCESS STORY

ABOUT THE COMPANY & IT'S JOURNEY WITH MARQUEE

SECTOR: Food & Beverages

LOCATION: London, UK

CAPITAL REQUIREMENT: \$2M

March 6th , 2019: Marquee commenced outreach campaign

The deal is currently live on the Marquee platform and is drawing a high investor response rate.

INTERESTED INVESTORS



INVESTORS RESPONSES

1



DN Capital is a global early stage and growth capital investor focused on Seed, Series A and select series B investments in fintech, SaaS, digital media, e-commerce, marketplaces, mobile applications and software companies.



PORTFOLIO COMPANIES



INVESTORS RESPONSES

1



Ian Marsh
Principal



Investor Point of Contact:

From: Ian Marsh (████████capital.com)

Subject: FW: Introducing ████████ - Raising GBP 1-2m

██████,

How you doing? Want to shoot me a deck and some financials to have a look at?

Best Regards,

Ian Marsh
DN Capital

Response Time: 45 minutes

Mail Sent: March 14, 2019 at 17:15 PM

Response Received: March 14, 2019

INVESTORS RESPONSES

2



Endeit Capital is a growth capital investment firm with offices in Amsterdam and Hamburg. It provides growth capital typically between €3m - €10m to European internet companies with international growth potential.

PORTFOLIO COMPANIES

The logo for leadfeeder, written in a lowercase, blue, cursive-style font.



3D HUBS

The logo for gridscale, featuring a blue circular icon with a white square and an arrow pointing up and to the right, followed by the word "gridscale" in a lowercase, sans-serif font.

INVESTORS RESPONSES

2



Investor Point of Contact:



in Ilan Goudsmit
Investment Manager

From: Ilan [REDACTED]@endeit.com)

Subject: Re: Introducing [REDACTED] - Raising GBP 1-2m

Hi [REDACTED],

Thank you for this.
If you do have an investment deck, can you please share it with us?
My colleague Marnix Vermeij will follow up on it for now.

BR,

Ilan

Response Time: 1 Hour 3 Minutes

Mail Sent: March 14, 2019 10:57 AM

Response Received: March 14, 2019

INVESTORS RESPONSES

3

investible

Investible is an angel investment platform mentoring entrepreneurial talent to grow and scale their global business.

PORTFOLIO COMPANIES



INVESTORS RESPONSES

3



Investor Point of Contact:



 Daniel Veytsblit
Early Stage Investor



Mail Sent: March 25, 2019

Response Received: March 26, 2019

INVESTORS RESPONSES

4

Newable

Helps businesses thrive by providing funding, professional support and office space.



PORTFOLIO COMPANIES



INVESTORS RESPONSES

4

Newable



 James Boothman
Senior Investment Analyst

Investor Point of Contact:

From: James [REDACTED]@newable.co.uk)

Subject: [REDACTED]

Hi [REDACTED]

Do you have a data room set up? I would love a view of your financial model alongside the pitch deck if possible.

Many thanks,

—
James Boothman
Interim Senior Investment Analyst

Response Time: 5 Hours

Mail Sent: March 13, 2019 12:00 PM

Response Received: May 17, 2019

INVESTORS RESPONSES

5

Joltcapital

Jolt Capital SAS is a fully independent Private Equity firm authorized and regulated by AMF (Autorité des Marchés Financiers) that specialises in Technology, targeting investments into companies with revenues between €10m and €100m.



PORTFOLIO COMPANIES

INTEREL



NIL
NIL Technology

INVESTORS RESPONSES

5

Joltcapital



in Eoghan Hickey
Technology Investor

Investor Point of Contact:

From: Eoghan [REDACTED] (jolt-capital.com)

Subject: Re: Introducing [REDACTED] - Raising GBP 1-2m

Hi [REDACTED],

Thanks for reaching out.
Have you a pitch deck to share?

Regards,
Eoghan

Response Time: 2 Hours 26 Minutes

Mail Sent: 12 March, 2019 11:58 AM

Response Received: 12 March 2019

INVESTORS RESPONSES

6



KEIRETSU
FORUM

Keiretsu Forum is a global investment community of accredited private equity investors, venture capitalists and corporate/institutional investors. Keiretsu Forum members invest in high-quality, diverse investment opportunities. The community is strengthened through its involvement in social and charitable activities.



PORTFOLIO COMPANIES



INVESTORS RESPONSES

6



KEIRETSU FORUM



Chinmay Mehta
Alliance Director

Investor Point of Contact:

On 13 Mar 2019, at 17:29, Chinmay [REDACTED] keiretsuforum.com wrote:

Hi [REDACTED]

Hope you are doing well. Would you be free tomorrow morning at 10 am for a quick call?

Regards,
Chinmay

Response Time: 1 Hour

Mail Sent: March 12, 2019

Response Received : March 13, 2019

INVESTORS RESPONSES

7



Kelvin Capital was founded in 2009 and have managed investment of over £24 million in 22 portfolio companies.



PORTFOLIO COMPANIES



INVESTORS RESPONSES

7



 Lynn Hall
Portfolio Relations Manager

Investor Point of Contact:

From: Lynn [REDACTED] (kelvincapital.com)
Subject: Re: Introducing [REDACTED] - Raising GBP 1-2m

Many thanks for providing this. Can I ask a couple of questions that have arisen from the review of the pitch deck?

- Are you able to disclose the £ valuation?
- Have you explored potential EIS/SEIS qualification?
- What funding have you secured to date? And have you secured any of the £1.5-£2m sought this round?
- Can you provide further details around the cloud based SAAS system - technology is not my strong point so further explanation would be great!
- What is your timeline for funding completion?

Response Time: 1 Day

Mail Sent : March 12, 2018

Response Received: March 13, 2018

INVESTORS RESPONSES

8

LDR

LDR Ventures is an early stage Venture Capital firm based in Los Angeles, California. More than just money, we invest in entrepreneurs with emerging eCommerce & Consumer Lifestyle Brands, Fashion, Retail Tech, Fashion Tech and Legal Tech at the Seed and Series A rounds.



PORTFOLIO COMPANIES

**COURT
BUDDY**
LEGAL. FOR EVERYONE.

BRANDing
BRAND.com

TERRITORY
TERRITORYFOODS.COM

INVESTORS RESPONSES

8

LDR



Investor Point of Contact:

From: Drew [redacted] (ldrventures.com)

Subject: Re: _Introducing_[redacted] - _Raising_ Â£1-2m

Please send us your plan and financials.

Thanks,
D

Response Time: 2 Days

Mail Sent: March 14, 2019

Response Received : March 16 , 2019

INVESTORS RESPONSES

9

pentech

Pentech Ventures is a leading early-stage software investor looking for opportunities to help build breakout companies in emerging market spaces, with particular focus on AI and ML.



PORTFOLIO COMPANIES



The logo for Nutmeg, featuring the word "nutmeg" in a lowercase, green, sans-serif font.

**FANDUEL**

INVESTORS RESPONSES

9

pentech



 Tiffany Young
Investment Associate

Investor Point of Contact:

From: Tiffany [REDACTED]@pentechvc.com)
Subject: Re: Introducing [REDACTED] - Raising Å£1-2mIntroducing [REDACTED] - Raising Å£1-2m
Hi [REDACTED]
Yes please do share your deck and model and we will gladly review and revert.
Many thanks
Tiffany

Response Time: 1 Day

Mail Sent: March 10, 2019

Response Received : March 11, 2019

INVESTORS RESPONSES

10

SYNDICATE ROOM

SyndicateRoom connects ambitious investors with the country's most trailblazing companies.



PORTFOLIO COMPANIES



INVESTORS RESPONSES

10

SYNDICATE ROOM

Investor Point of Contact:



 Oli Hammond
Senior Analyst



Mail Sent: March 10, 2019

Response Received : March 11, 2019

INVESTORS RESPONSES

11

Balderton.

Balderton is Europe's leading early-stage venture capital investor, focused exclusively on European founded technology companies.



PORTFOLIO COMPANIES



3D HUBS



aircall

Adludio



INVESTORS RESPONSES

11

Balderton.

Investor Point of Contact:



 Magda Lukaszewicz
Investment Associate

From: Magda [REDACTED] (balderton.com)

Subject: Fwd: _Introducing_[REDACTED]-_Raising_£1-2m

Hi [REDACTED]

Hope you are well, and thank you for reaching out to us.

Unfortunately, at this stage the business is a bit too early for us.

We'd love to hear back from you once you are thinking about raising a Series A investment and the business is generating a higher revenue (usually around ~\$1mn+ annually).

We wish you all the best with the company and, again, many thanks for thinking of us.

Kind regards,
Magda Lukaszewicz
Balderton investment team

Response Time: 1 Day

Mail Sent: March 10, 2019

Response Received : March 11, 2019

INVESTORS RESPONSES

12

CAVALRY

VENTURES

Cavalry Ventures is a partnership based in Berlin. They make early-stage investments in teams who question the status quo and think big.



PORTFOLIO COMPANIES

The logo for CrossEngage, featuring a circular icon with a refresh symbol and the text "CrossEngage".

The logo for caroobi, featuring a blue icon of a car wheel and the text "caroobi" in a bold, lowercase font.



Authentiq

INVESTORS RESPONSES

12

CAVALRY

VENTURES

Cavalry Ventures is a partnership based in Berlin. They make early-stage investments in teams who question the status quo and think big.



PORTFOLIO COMPANIES

The logo for CrossEngage, featuring a circular icon with a refresh symbol and the text "CrossEngage".

The logo for caroobi, featuring a blue circular icon with a white shape inside and the text "caroobi" in a bold, lowercase font.



Authentiq

INVESTORS RESPONSES

12

CAVALRY

VENTURES



Claude Ritter
Co-Founder &
Partner at Cavalry Ventures

Investor Point of Contact:

From: Claude [REDACTED]@cavalry.vc)

Subject: Re: _Introducing_[REDACTED]-_Raising_Â£1-2m

Thanks for reaching out [REDACTED] Congrats on what you have built so far, but unfortunately we are currently not interested in an investment.

Wish you all the best with the fundraise and the business.

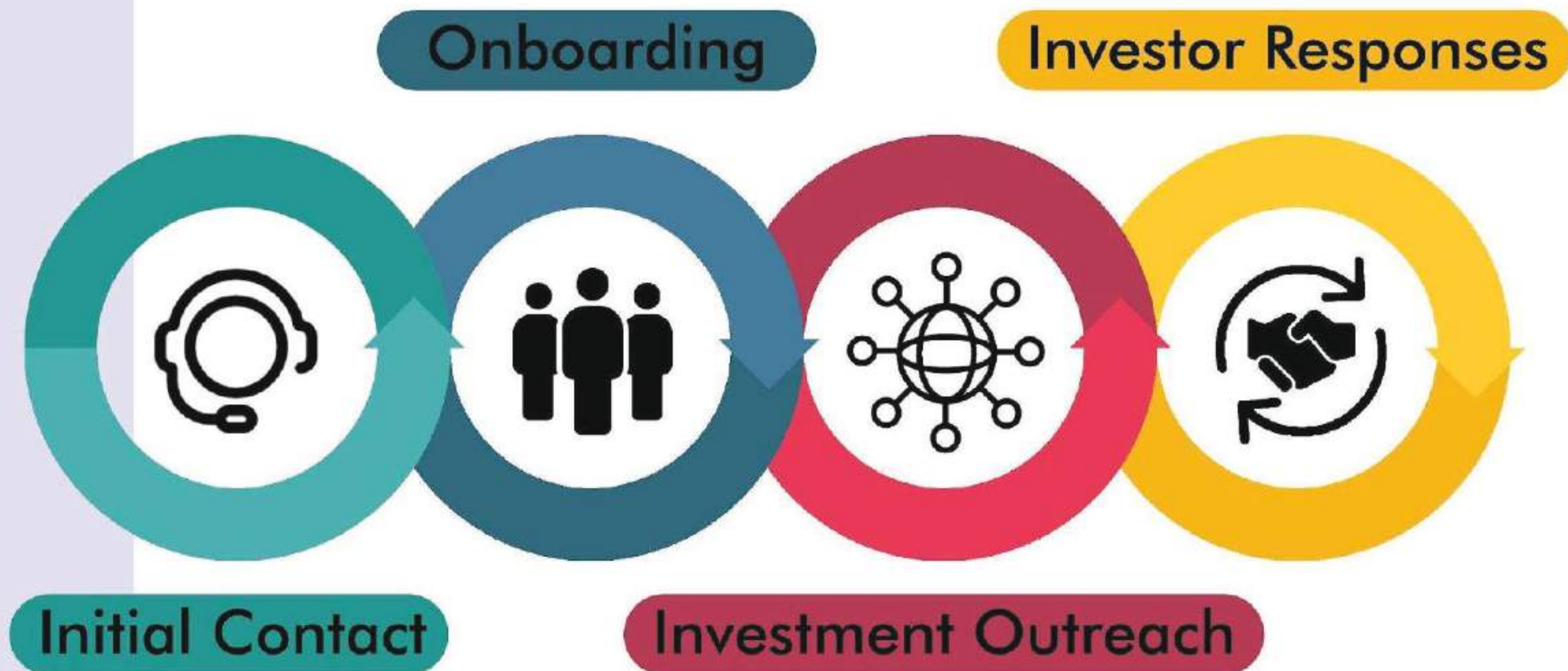
Best
Claude

Response Time: 2 Days

Mail Sent: March 18, 2019

Response Received : March 20, 2019

OUR FUNDRAISING TIMELINE



TESTIMONIALS



Keith Meyer
Founder & CEO

Income&



“We heard about Marquee from one of our partners and are glad we decided to work with them! They were very professional and helped us set up our initial campaign with ease. Once we did so, the responses started to roll in, and we did so, the responses started to roll in, and we had a several that turned into productive funding conversations. We would recommend Marquee to other startups who are in the process or raising capital and don't know where and how to reach out to potential partners.”

TESTIMONIALS



Kevin Massengil
Founder & CEO



“Marquee has supported out firm on a challenging captial raise. The team has been responsive and their recommendations have been professional and helpful. I have been pleased with Marquee’s support and I look forward to working with them again soon. I heartily recommend Marquee for your consideration.”

TESTIMONIALS.



Shimon Lazarov
Founder & CEO

LIVECOACH



“Marquee is super efficient. The best way to line up investor meetings quickly. A godsend for start-up founders in terms of the time it saves and access it provides.”

TESTIMONIALS



Lucas Spohn
Founder & CEO
idana



“It was great to work with Nikita and Sam on our project. They both excelled by short reaction times and competent answers. I can definitely recommend Marquee to get in touch with investors world wide.”

TESTIMONIALS



Darris Cassidy
Partner

FAIRWAY
AMERICA




“We were searching for ways to get contact with more family offices, endowments, and investment offices to raise capital for our real estate fund. Marquee has delivered in the short time working with them. They have been professionals and in constant communication with me and my team to ensure we are working together and have a game plan we both agree on. They have exceeded my expectations by setting up phone calls and introductory meetings. I would recommend Marquee to any firm that is trying to get in front of more larger check writers.”

Fin.



Let's talk

 www.marquee-equity.com

 nikita@marquee-equity.com

 +91 844 711 6414

